
Cleansing Statement

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Nova Minerals Limited (Nova or the **Company**) (**ASX: NVA, NASDAQ: NVA, NVAWW, OTC: NVAAF, FSE: QM3**) advises that it has issued 35,007,644 fully paid shares (**Shares**) on the conversion of 1 Convertible Loan Note (**ASX: NVAAW**).

Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under Section 708 or 708A. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby gives notice under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) This notice is given under paragraph 5(e) of section 708A of the Act.
- (c) As at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - Sections 674 and 674A of the Act.
- (d) Other than as set out below, as at the date of this notice there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Act) required to be disclosed under section 708A(6)(e) of the Act:
 - a. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules.
 - i. The Company completed an exploration program in September 2024. The Company is still awaiting for some assay results to be delivered, certified and passed by QA/QC. The Company will release these results as they become available upon interpretation in their entirety;
 - b. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the Securities to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

An Appendix 2A, in relation to the quotation of the Shares, will be lodged separately today.



For further information regarding Nova Minerals Limited, please visit the Company's website www.novaminerals.com.au

This announcement has been authorized for release by the Company Secretary.

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