

NASDAQ OMX Copenhagen A/S
 Nikolaj Plads 6
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Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012. According to the programme, SP Group will in the period from 24 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 8.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
30 August 2012	1,400	117.0000	163,800.00
29 August 2012	1,270	117.6429	149,406.48
28 August 2012	1,200	117.7500	141,300.00
27 August 2012	104	117.0000	12,168.00
24 August 2012	950	118.0000	112,100.00
Accumulated under the programme	4,924	117.5415	578,774.48

As of today, SP Group's total holding of own shares is 4,924 numbers of shares of a nominal value of DKK 10, corresponding to 0.24 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.