

NASDAQ OMX Copenhagen A/S
 Nikolaj Plads 6
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Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012. According to the programme, SP Group will in the period from 24 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 8.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest announcement	10,645	120.40	1,281,666.04
7 September 2012	170	127.00	21,590.00
10 September 2012	1,600	126.16	201,849.44
11 September 2012	1,050	127.07	133,424.97
12 September 2012	300	131.00	39,300.00
13 September 2012	1,580	131.51	207,779.95
Accumulated this week	4,700	128.49	603,944.36
Accumulated under the programme	15,345	122.88	1,885,610.40

As of today, SP Group's total holding of own shares is 15,345 numbers of shares of a nominal value of DKK 10, corresponding to 0.76 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.