

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
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Announcement No. 23/ 2012
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CVR No. 15701315

Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 8.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|---|--------------------------------------|---------------------|
| Accumulated, latest announcement | 15,345 | 122.88 | 1,885,610.40 |
| 14 September 2012 | 250 | 132.00 | 33,000.00 |
| 17 September 2012 | 1,156 | 131.52 | 152,035.96 |
| 18 September 2012 | 0 | - | - |
| 19 September 2012 | 1,700 | 132.50 | 225,250.00 |
| 20 September 2012 | 1,626 | 131.63 | 214,037.05 |
| Accumulated this week | 4,732 | 131.94 | 624,323.01 |
| Accumulated under the programme | 20,077 | 125.02 | 2,509,933.41 |

As of today, SP Group's total holding of own shares is 20,077 numbers of shares of a nominal value of DKK 10, corresponding to 0.99 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.