

NASDAQ OMX Copenhagen A/S  
Nikolaj Plads 6  
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## Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 8.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulation for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated, latest announcement	20,077	125,02	2,509,933.41
21 September 2012	1,602	130.44	208,960.07
24 September 2012	1,350	129.17	174,375.05
25 September 2012	1,350	130.00	175,500.00
26 September 2012	1,300	128.04	166,450.05
27 September 2012	500	127.00	63,500.00
Accumulated this week	6,102	129.27	788,785.17
<b>Accumulated under the programme</b>	<b>26,179</b>	<b>126.01</b>	<b>3,298,718.58</b>

As of today, SP Group's total holding of own shares is 26,179 numbers of shares of a nominal value of DKK 10, corresponding to 1.29 % of the total number of issued shares of 2,024,000.

### Further information:

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*In case of any discrepancies, the Danish version shall prevail.*