

Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 8.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest announcement	28,179	126.21	3,556,368.58
5 October 2012	1,009	131.39	132,575.54
8 October 2012	0	0	0
9 October 2012	0	0	0
10 October 2012	23	131,00	3,013.00
11 October 2012	0	0	0
Accumulated this week	1,032	131.38	135,588.54
Accumulated under the programme	29,211	126.39	3,691,957.12

As of today, SP Group's total holding of own shares is 29,211 numbers of shares of a nominal value of DKK 10, corresponding to 1.44 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.