

NASDAQ OMX Copenhagen A/S
 Nikolaj Plads 6
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Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 8.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulation for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest announcement	38,637	125.95	4,866,497.11
23 November 2012	950	120.50	114,475.00
26 November 2012	0	0	0
27 November 2012	819	118.00	96,642.00
28 November 2012	0	0	0
29 November 2012	0	0	0
Accumulated this week	1,769	119.34	211,117.00
Accumulated under the programme	40,406	125.66	5,077,614.11

As of today, SP Group's total holding of own shares is 40,406 numbers of shares of a nominal value of DKK 10, corresponding to 1.99 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.