

NASDAQ OMX Copenhagen A/S Nikolaj Plads 6 1007 Copenhagen K Announcement No. 37 / 2012 14 December 2012

CVR No. 15701315

Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 8.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest announcement	42,206	125.48	5,295,864.11
7 December 2012	0	0	0
10 December 2012	10	121.50	1,215.00
11 December 2012	0	0	0
12 December 2012	740	124.50	92,130.00
13 December 2012	750	123.50	92,625.00
Accumulated this week	1,500	123.98	185,970.00
Accumulated under			
the programme	43,706	125.43	5,481,834.11

As of today, SP Group's total holding of own shares is 43,706 numbers of shares of a nominal value of DKK 10, corresponding to 2.16 % of the total number of issued shares of 2,024,000.

