

### **Share buy-back programme at SP Group A/S**

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012 and no. 2/2013 of 2 January 2013. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 13.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	<b>No. of shares purchased back</b>	<b>Average transaction price</b>	<b>Amount (DKK)</b>
Accumulated, latest announcement	57,445	125.33	7,199,674.94
18 January 2013	0	0	0
21 January 2013	1,450	125.00	181,250.00
22 January 2013	0	0	0
23 January 2013	1,398	123.50	172,653.00
24 January 2013	1,150	123.00	141,450.00
Accumulated this week	3,998	123.90	495,353.00
<b>Accumulated under the programme</b>	<b>61,443</b>	<b>125.24</b>	<b>7,695,027.94</b>

As of today, SP Group's total holding of own shares is 61,443 numbers of shares of a nominal value of DKK 10, corresponding to 3.04 % of the total number of issued shares of 2,024,000.

**Further information:**

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*In case of any discrepancies, the Danish version shall prevail.*