

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
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Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012 and no. 2/2013 of 2 January 2013. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 13.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|---|--------------------------------------|---------------------|
| Accumulated, latest announcement | 79,847 | 125.03 | 9,983,257.98 |
| 15 March 2013 | 575 | 126.50 | 72,737.50 |
| 18 March 2013 | 620 | 125.00 | 77,500.00 |
| 19 March 2013 | 0 | 0 | 0 |
| 20 March 2013 | 875 | 127.50 | 111,562.50 |
| 21 March 2013 | 910 | 128.00 | 116,480.00 |
| Accumulated this week | 2,980 | 126.94 | 378,280.00 |
| Accumulated under the programme | 82,827 | 125.10 | 10,361,537.98 |

As of today, SP Group's total holding of own shares is 82,827 numbers of shares of a nominal value of DKK 10, corresponding to 4.09 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.