

NASDAQ OMX Copenhagen A/S
Nikolaj Plads 6
1007 Copenhagen K

Announcement No. 21 / 2013
5 April 2013

CVR No. 15701315

Share buy-back programme at SP Group A/S

On 23 August 2012, SP Group A/S initiated a share buy-back programme, cf. company announcement no. 17/2012 and no. 2/2013 of 2 January 2013. According to the programme, SP Group will in the period from 23 August 2012 until 29 April 2013 purchase own shares for a maximum amount of DKK 13.0 million. The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|---|--------------------------------------|---------------------|
| Accumulated, latest announcement | 84,494 | 125.26 | 10,583,446.48 |
| 27 March 2013 | 0 | 0 | 0 |
| 2 April 2013 | 1,300 | 142.50 | 185,250.00 |
| 3 April 2013 | 1,800 | 143.50 | 258,300.00 |
| 4 April 2013 | 1,781 | 142.70 | 254,148.70 |
| Accumulated this week | 4,881 | 142.94 | 697,698.70 |
| Accumulated under the programme | 89,375 | 126.22 | 11,281,145.18 |

As of today, SP Group's total holding of own shares is 89,375 numbers of shares of a nominal value of DKK 10, corresponding to 4.42 % of the total number of issued shares of 2,024,000.

Further information:

CEO Frank Gad
Phone: (+45) 70 23 23 79
www.sp-group.dk

In case of any discrepancies, the Danish version shall prevail.