

NASDAQ OMX Copenhagen A/S Nikolaj Plads 6 1007 Copenhagen K Announcement No. 40 / 2013 14 June 2013

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Share buy-back programme at SP Group A/S

On 19 April 2013, SP Group initiated a share buy-back programme, cf. company announcement no. 25/2013 of same date. According to the programme, SP Group will in the period from 19 April 2013 until 31 December 2013 purchase own shares for a maximum amount of DKK 8.0 million.

The share buy-back programme is initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes) and thus SP Group will publish the accumulated share buy-back under the programme every week.

The following transactions have been made under the programme:

	No. of shares purchased back	Average transaction price	Amount (DKK)
Accumulated, latest			
announcement	16,455	157.73	2,595,493.09
7 June 2013	1,300	168.00	218,400.00
10 June 2013	800	165.63	132,500.00
11 June 2013	600	162.50	97,500.00
12 June 2013	274	159.00	43,566.00
13 June 2013	790	156.27	123,449.98
Accumulated this week	3,764	163.50	615,415.98
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Accumulated under			
the programme	20,219	158.81	3,210,909.07

As of today, SP Group's total holding of own shares is 38,005 numbers of shares of a nominal value of DKK 10, corresponding to 1.88 % of the total number of issued shares of 2,024,000.

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In case of any discrepancies, the Danish version shall prevail.