

NASDAQ Copenhagen A/S
Nikolaj Plads 6
1007 København K

Announcement No. 38/ 2015
12 June, 2015
CVR No. 15701315

Share buy-back programme at SP Group A/S

On 11 April 2015, SP Group initiated a share buy-back programme, cf. company announcement no. 15/2015 of 26 March 2015. According to the programme, SP Group will in the period from 11 April 2015 until 31 December 2015 purchase own shares for a maximum amount of DKK 10 million.

The share buy-back programme was initiated and structured in compliance with the EU Commission Regulation No. 2273/2003 of 22 December 2003 (the so-called Safe Harbour Regulative for share buy-back programmes).

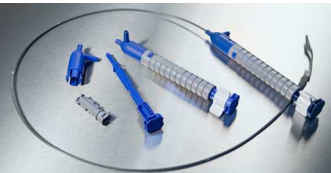
The following transactions have been made under the programme:

| | No. of shares purchased back | Average transaction price | Amount (DKK) |
|--|---|--------------------------------------|---------------------|
| Accumulated latest announcement | 17,850 | 257.15 | 4,590,216.11 |
| 05 June 2015 | 0 | 0 | 0 |
| 08 June 2015 | 0 | 0 | 0 |
| 09 June 2015 | 200 | 259.00 | 51,800.00 |
| 10 June 2015 | 0 | 0 | 0 |
| 11 June 2015 | 0 | 0 | 0 |
| Accumulated this week | 200 | 259.00 | 51,800.00 |
| Accumulated under the programme | 18,050 | 257.18 | 4,642,016.11 |

As of today, SP Group's total holding of own shares is 3,835 number of shares of a nominal value of DKK 10, corresponding to 0.19 % of the total number of issued shares of 2,024,000.

Further information:

CEO Frank Gad
Phone: (+45) 70 23 23 79
www.sp-group.dk



In case of any discrepancies, the Danish version shall prevail.