



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 15, 2025

Deborah L. Birx, M.D.
Chief Executive Officer
Armata Pharmaceuticals, Inc.
5005 McConnell Avenue
Los Angeles, California 90066

Re: Armata Pharmaceuticals, Inc.
Registration Statement on Form S-3
Filed August 13, 2025
File No. 333-289585

Dear Deborah L. Birx M.D.:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Chris Edwards at 202-551-6761 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc: Andrew C. Marmer