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Pre-stabilisation Notice

Carnegie Investment Bank, branch of Carnegie Investment Bank AB (publ), Sverige (contact details: Magnus Andersson, +468 676 8800) hereby gives notice that the Stabilisation Manager named below and its affiliates may stabilise the offer of the following securities in accordance with Commission Regulation (EC) 2016/1052 supplementing Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures.

The securities:	
Issuer:	TCM Group A/S
Securities:	Ordinary shares (DK0060915478)
Offering size:	7,000,000 shares of DKK 0.1 nominal value each
Offer price:	DKK 98.00 per share
Associated securities:	N/A
Market:	Nasdaq Copenhagen (XCSE)
Ticker:	TCM
Stabilisation:	
Stabilisation Manager:	Carnegie Investment Bank, branch of Carnegie Investment Bank AB (publ), Sverige Overgaden neden Vandet 9B 1414 Copenhagen K Denmark
Stabilisation period expected to start on:	24 November 2017
Stabilisation period expected to end no later than:	23 December 2017
Maximum size of over-allotment facility:	Up to 1,050,000 shares
Conditions of use of over-allotment facility:	May be exercised in whole or in part by the Stabilisation Manager, to the extent permitted by applicable law, at any time during the period commencing on 24 November 2017 and ending 30 calendar days thereafter
Overallotment Option:	
Exercise period:	30 calendar days
Conditions of use of overallotment option:	May be exercised by the Stabilisation Manager, on behalf of the underwriters, in whole or in part from time to time solely to cover over-allotments or short positions in connection with the offering or stabilisation transactions

In connection with this offering, the Stabilising Manager may over-allot the securities or effect transactions with a view to supporting the market price of the securities at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilisation Manager will take any stabilisation action and any stabilisation action, if begun, may be ended at any time.

Important notice

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