



The Executive Board  
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Tivoli, 18 April 2016

**Stock exchange announcement no. 8 – Tivoli A/S – minutes of the 2016 Annual General Meeting**

On Monday 18 April 2016, Tivoli A/S held its Annual General Meeting with the attached agenda.

The annual report was adopted, including the Supervisory Board's proposal for distribution of the profits for the year, which comprise payment of dividend of DKK 11.0 million, equivalent to DKK 19.2 for a shareholding with a nominal value of DKK 100. The remainder of the profits will be added to the company's distributable reserves.

At the Annual General Meeting, the Supervisory Board was authorised by the Annual General Meeting to acquire own shares. The share split proposed by the Supervisory Board was also adopted, along with the change in the company's shares from bearer to registered shares. The articles of association are available on the Company's website.

Finally, the Annual General Meeting decided to adopt the Supervisory Board's proposed increase of DKK 15,000 to the Supervisory Board's basic fee.

The current Board members elected by the Annual General Meeting, Jørgen Tandrup, Mads Lebech, Tommy Pedersen and Ulla Brockenhuus-Schack, were re-elected. In addition, two employee representatives, John Høegh Berthelsen and Tue Krogh-Lund, are members of the Board.

On the motion of the Supervisory Board, PricewaterhouseCoopers Statsautoriseret Revisionsaktieselskab was elected as auditor.

At a subsequent Board meeting, the Board constituted itself with Jørgen Tandrup as chairman and Mads Lebech as deputy chairman.

Yours faithfully,

Lars Liebst  
CEO

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## **Tivoli A/S – Annual General Meeting**

The Company's Annual General Meeting is to be held at 1 p.m. on Monday 18 April 2012 in the Tivoli Concert Hall, Tivoli, Vesterbrogade 3, 1630 Copenhagen V. Access to the Concert Hall is via the Main Entrance or the entrance opposite Central Station.

### **AGENDA**

1. The report of the Supervisory Board on the company's activities over the preceding year.
2. Presentation of annual report for approval.
3. Decision on the distribution of profit in accordance with the approved annual report.
4. Proposals from the Supervisory Board and shareholders.
  - a) The Supervisory Board proposes the motion that the Supervisory Board be authorised until next year's Annual General Meeting to allow the company to acquire its own shares of up to 10% of the share capital at the current market price at the time of acquisition with a divergence of up to 10%.
  - b) The Supervisory Board proposes a share split, in which each share with a nominal value of DKK 100 is split into 10 shares, each with a nominal value of DKK 10, and a consequential change to Article 4 of the articles of association.
  - c) The Supervisory Board proposes changing the company's articles of association in such a way that the company's shares change from bearer to registered shares.
  - d) The Supervisory Board proposes that the basic fee for the members of the Supervisory Board be increased by DKK 15,000.
5. Election of members of the Supervisory Board
6. Election of auditors
7. Any other business.

The agenda and complete proposals plus the annual report are available for inspection by the shareholders at the Tivoli Ticket Centre, Vesterbrogade 3, 1630 Copenhagen V. The material (apart from the annual report) will also be sent to the Company's listed shareholders and to all other shareholders at their request. The annual report can be downloaded at [www.tivoli.dk](http://www.tivoli.dk) (under "About Tivoli") and collected at the Tivoli Ticket Centre, Vesterbrogade 3, 1630 Copenhagen V.

Also, the following documents and information are published on the company's website under [www.tivoli.dk/aktionær](http://www.tivoli.dk/aktionær): (i) the convening notice; (ii) the total number of shares and voting rights on the date of the General Meeting being called; (iii) the documents to be presented at the General Meeting, including the audited annual report; (iv) the agenda of the General Meeting and the complete proposals; and (v) the forms for voting by post and by proxy.

The company's share capital is DKK 57,166,600 divided into shares of DKK 100. Each share of DKK 100 entitles the holder to one vote. Shareholders are entitled to participate in and vote at the General Meeting if they have, no later than one week before the General Meeting, had their shares registered in the register of owners, or contacted the company with a view to registration, and this request has been received by the company. In addition, the shareholders must have announced their participation in the General Meeting no later than three days before the General Meeting. The company has appointed Danske Bank as its account-holding bank, through which the Company's shareholders can exercise their financial rights.

From Monday 21 March 2016 until Thursday 14 April 2016, participation in the General Meeting can be announced and entry cards and voting slips can be requested from VP Investor Services A/S, tel. +45 43 58 88 66, or on the internet at [www.vp.dk/gf](http://www.vp.dk/gf). Shareholders may vote by post prior to the General Meeting using the forms sent to the shareholders together with the convening notice for the General Meeting. Voting by post is not conditional on the shareholder having requested an entry card. VP Investor Services A/S must receive any postal votes by 11:59 p.m. on Thursday 14 April 2016.

Shareholders may vote by proxy at the General Meeting. The proxy must be in writing and dated. Should proxy be given to a third party, this person must announce his or her participation and order an entry card in the same fashion as the shareholders. If proxy is given to the Supervisory Board, the proxy must be given for a specific General Meeting with an already published agenda.

Copenhagen, 21 March 2016

**The Supervisory Board**

**Tivoli A/S**