

October 31, 2012 Announcement no. 20

Decision on cash issue, private placement postponed to November 2, 2012

On August 23, 2012, the Board of BioPorto decided to partially exercise the authorization in the Company Articles to carry out a cash issue, private placement to a limited number of investors. BioPorto has not yet received the full subscription amount and has given a brief extension of the payment deadline, see announcement no. 19 of October 24, 2012.

A clarification of the situation and a decision on whether the issue is implemented or implemented in part was expected to take place before the end of October 2012, but today the Board of directors has decided to postpone the decision to November 2, 2012.

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