

**January 25, 2013**  
**Announcement no. 03**

### **Notice to Convene Extraordinary General Meeting**

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An Extraordinary General Meeting of Shareholders of BioPorto A/S will be held on

**Tuesday, February 26, 2013, at 3:00 p.m. at the company's address,  
Grusbakken 8, DK-2820 Gentofte, Denmark**

**With the following agenda:**

1. Election of board members and possibly deputy members;

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**Details of the proposal:**

A group of shareholders have requested an extraordinary General Meeting under article 5 c of the company articles of association, see announcement no. 2 of January 24, 2013. The purpose of the meeting is election of board members. At the time of the request, the group of shareholders held a total of 6,432,973 registered shares.

The board is in dialogue with this group of shareholders. The Board's proposal for the election at the General Meeting will be announced in a follow-up announcement prior to the deadline for registration for the extraordinary General Meeting.

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*Share capital, voting rights and authorized institution*

At the time of convening the General Meeting, the share capital of the company amounts to DKK 141,449,052. The share capital is fully paid up and divided into shares of nominal value DKK 3.00 (47,149,684 shares). Each share carries one vote (47,149,684 votes).

*Record date*

The right of a shareholder to attend a General Meeting and to vote is determined relative to the shares held by the shareholder at the record date. The record date is one week before the General Meeting. The shares held by each shareholder at the record date are calculated on the basis of registration of the shareholders' ownership in the register of shareholders and notifications about ownership received by the company for entry into the register of shareholders, but which have not yet been registered in the register of shareholders.

The record date is Tuesday, February 19, 2013.

*Admission card*

Admission to the general meeting is conditional on the presentation of an admission card, which can be obtained by written request to the BioPorto office no later than Friday February 22, 2013.

Admission card can be obtained in person or in writing to the company, Grusbakken 8, DK-2820 Gentofte, Denmark, tel. +45 45290000, e-mail: [investor@bioporto.com](mailto:investor@bioporto.com), or by submitting the admission card form.

The form is sent to the shareholders who have so requested, and is available on the company website [www.bioporto.com](http://www.bioporto.com).

#### *Proxy*

Shareholders may submit a proxy to the board of directors or a person designated by the shareholder who participates in the meeting.

The proxy form can be obtained on the company website or by written request to the company, Grusbakken 8, DK-2820 Gentofte, Denmark, e-mail [investor@bioporto.com](mailto:investor@bioporto.com).

Completed proxy forms must be received by the company no later than Saturday February 24, 2013.

Admission cards to shareholder's advisers or administrators must also be obtained within the period specified

#### *Vote by correspondence*

Shareholders also have the opportunity to vote by correspondence.

The form for voting by correspondence can be obtained on the company website or by written request to the company, Grusbakken 8, DK-2820 Gentofte, Denmark, e-mail [investor@bioporto.com](mailto:investor@bioporto.com)

Completed forms can be submitted by mail or e-mail to the company, Grusbakken 8, DK-2820 Gentofte, Denmark, e-mail [investor@bioporto.com](mailto:investor@bioporto.com)

Forms must be received by the company no later than Saturday February 23, 2013.

#### *Votes by correspondence and proxy*

At the time of convening the General Meeting, the company has not received names of candidates for election to the board of directors. The forms for voting by correspondence and for submitting proxies have therefore been prepared as a vote/proxy to the board of directors to vote at the General Meeting for the candidates supported by the board of directors at the General Meeting.

#### *Submission of documents and questions*

The notice to convene the General Meeting with agenda, complete proposals, information on voting rights and share capital as well as documents presented at the meeting will be available on the company website [www.bioporto.com](http://www.bioporto.com)

In the same period, the documents will be presented for inspection by the shareholders at the company office, Grusbakken 8, DK-2820 Gentofte, all weekdays from 10:00 a.m. to 16:00 p.m.

Until the day before the General Meeting, shareholders may address questions regarding the agenda or documents to the company in writing.

BioPorto A/S  
The Board of Directors

#### **Further information:**

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