



Announcement Summary

Entity name

5E ADVANCED MATERIALS INC.

Applicable security for the reorganisation

5EA	CHESS DEPOSITARY INTERESTS 10:1
5EAAO	COMMON STOCK
5EAAP	10:1 CDI EQUIVALENT TO 5EAAO
5EAAS	RESTRICTED SHARE UNITS
5EAAW	OPTION EXPIRING 24-APR-2033 EX USD 7.73
5EAAL	OPTION EXPIRING 01-JUN-2025 EX USD\$14.62
5EAAN	OPTION EXPIRING 01-OCT-2025 EX USD\$16.45
5EAAK	OPTION EXPIRING 07-APR-2025 EX USD\$18.27
5EAAY	OPTION EXPIRING 01-AUG-2027 EX USD 1.03
5EAAX	OPTION EXPIRING 01-AUG-2027 EX USD 1.27
5EAAT	PERFORMANCE SHARE UNITS

Announcement Type

New Announcement

Date of this announcement

13/2/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

18/2/2025

Record Date

19/2/2025

Issue Date

26/2/2025

Additional Information

86,063 Convertible Notes (5EAAR) will be consolidated into approximately 3,741 Convertible Notes
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Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/2/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
5EA	CHESS DEPOSITARY INTERESTS 10:1
5EAAO	COMMON STOCK
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5EAAW	OPTION EXPIRING 24-APR-2033 EX USD 7.73
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5EAAT	PERFORMANCE SHARE UNITS



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/2/2025

3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

14/2/2025

3.3 Last day for trading in the pre consolidation or split +securities

17/2/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/2/2025

3.5 Record date

19/2/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/2/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/2/2025

3.8 Trading starts on a normal T+2 basis

27/2/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3/3/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

23



(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
5EA	CHESS DEPOSITARY INTERESTS 10:1		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	336,880,600	14,646,983	Estimated
ASX +Security Code	ASX +Security Description		
5EAAO	COMMON STOCK		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	35,347,022	1,536,827	Estimated
ASX +Security Code	ASX +Security Description		
5EAAP	10:1 CDI EQUIVALENT TO 5EAAO		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	353,470,220	15,368,270	Estimated
ASX +Security Code	ASX +Security Description		
5EAAS	RESTRICTED SHARE UNITS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	433,647	18,854	Estimated
ASX +Security Code	ASX +Security Description		
5EAAW	OPTION EXPIRING 24-APR-2033 EX USD 7.73		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	400,000	17,391	Estimated
ASX +Security Code	ASX +Security Description		
5EAAL	OPTION EXPIRING 01-JUN-2025 EX USD\$14.62		
Quoted/unquoted			Estimate/Actual
Unquoted			Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	1,333,332	57,971	
ASX +Security Code	ASX +Security Description		
5EAAN	OPTION EXPIRING 01-OCT-2025 EX USD\$16.45		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	233,333	10,145	Estimated
ASX +Security Code	ASX +Security Description		
5EAAK	OPTION EXPIRING 07-APR-2025 EX USD\$18.27		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	100,000	4,348	Estimated
ASX +Security Code	ASX +Security Description		
5EAAY	OPTION EXPIRING 01-AUG-2027 EX USD 1.03		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	250,000	10,870	Estimated
ASX +Security Code	ASX +Security Description		
5EAAX	OPTION EXPIRING 01-AUG-2027 EX USD 1.27		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	575,000	25,000	Estimated
ASX +Security Code	ASX +Security Description		
5EAAT	PERFORMANCE SHARE UNITS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	526,868	22,907	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
5EAAS	RESTRICTED SHARE UNITS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
5EAAW	OPTION EXPIRING 24-APR-2033 EX USD 7.73	
Quoted/unquoted		
Unquoted		



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	7.73000000	177.79000000
ASX +Security Code	ASX +Security Description	
5EAAL	OPTION EXPIRING 01-JUN-2025 EX USD\$14.62	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	14.62000000	336.26000000
ASX +Security Code	ASX +Security Description	
5EAAAN	OPTION EXPIRING 01-OCT-2025 EX USD\$16.45	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	16.45000000	378.35000000
ASX +Security Code	ASX +Security Description	
5EAAK	OPTION EXPIRING 07-APR-2025 EX USD\$18.27	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	18.27000000	420.21000000
ASX +Security Code	ASX +Security Description	
5EAAY	OPTION EXPIRING 01-AUG-2027 EX USD 1.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.03000000	23.69000000
ASX +Security Code	ASX +Security Description	
5EAAX	OPTION EXPIRING 01-AUG-2027 EX USD 1.27	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.27000000	29.21000000
ASX +Security Code	ASX +Security Description	
5EAAT	PERFORMANCE SHARE UNITS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to the announcement lodged with ASX on 13 February 2025

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary

86,063 Convertible Notes (5EAAR) will be consolidated into approximately 3,741 Convertible Notes