

Company announcement No. 22/2010

15 June 2010

Notice and complete agenda
Extraordinary General Meeting

of

Capinordic A/S
Strandvejen 58
2900 Hellerup
Central Business Register No.: 13 25 53 42

Thursday 8 July 2010, at 12:30 p.m.
at Gentofte Hotel, Gentofte Room
Gentoftegade 29, 2820 Gentofte, Denmark

Agenda

1. Presentation of chairman of the meeting
2. Proposal for change of name
 - a. The Board of Directors proposes that the Company change its name into 'Newcap Holding A/S'.

Article 1 of the Articles of Association will then read as follows: "The name of the Company is Newcap Holding A/S." At the same time, 'Capinordic' and 'the Capinordic Group' will be amended into 'Newcap Holding' and 'the Newcap Holding Group' in Articles 9C and 9D of the Articles of Association.
3. Election of new member of the Board of Directors

Adoption of proposals under item 2 of the Agenda requires a majority in favour of at least two-thirds of the votes cast and of the voting capital represented at the general meeting. Adoption of proposals under item 3 of the Agenda requires a simple majority.

The agenda, the notice convening the extraordinary general meeting, the complete proposals of the Board of Directors, including proposed new Articles of Association, and information on the total number of shares and voting rights at the date of the notice convening the general meeting will be available at www.capinordic.dk three weeks before the general meeting at the latest.

Capital:

The share capital of the Company amounts to fifty-nine million four hundred and forty-five thousand one hundred and thirty Danish kroner (DKK 59,445,130) divided into shares of DKK 0.50 each registered with VP Securities A/S, corresponding to one hundred and eighteen million eight hundred and ninety thousand two hundred and sixty (118,890,260) shares of DKK 0.50 each. The share capital has been fully paid up. Each nominal share amount of DKK 0.50 entitles the holder to one vote at general meetings. Pursuant to Article 14 of the Articles of Association, the shareholders' right to attend and to vote at the general meeting of the Company or to vote by post, see Article 14.4 of the Articles of Association, is determined on the basis of the shares held by the shareholders at the registration date as defined by Article 14.3 of the Articles of Association. No sale or acquisition of shares taking place in the period between the registration date and the date of the general meeting will affect shareholders' voting rights at the general meeting or shareholders' right to vote by post.

The registration date is 1 July 2010. The shares held by the individual shareholder are stated at the registration date on the basis of the shares recorded in the Company's register of shareholders and any notice of ownership accompanied by proper documentation given to the Company by a shareholder for the purpose of having his shareholding recorded in the Company's register of shareholders where such shareholding has not yet been recorded in the register.

Admission cards, postal votes and proxies:

Shareholders must have an admission card in order to attend the general meeting. Admission cards for the general meeting may be ordered until on 5 July 2010 at 4:00 p.m. by written request to Capinordic A/S, P.O. Box 69, Strandvejen 58, 2900 Hellerup, Denmark, for the attention of Annette Juhl Ellgaard. The request must include information on VP account No. or name and address of the owner of the custody account. (A Notice of Attendance form is available at www.capinordic.dk). After this time, admission cards

can no longer be ordered. Any advisors to the shareholder must also obtain admission cards for the general meeting by written request stating their names by the same time limit.

Instead of casting their votes at the general meeting, the shareholders are entitled to vote by post. Shareholders electing to vote by post must send their postal vote to the Company, by ordinary post or by email, in time for the vote to reach the Company not later than 7 July 2010, at 4:00 p.m.

A postal vote received by the Company cannot be withdrawn. Postal votes may be sent to Capinordic A/S, Strandvejen 58, 2900 Hellerup, Denmark, for the attention of Annette Juhl Ellgaard, or to the email address: Annette.Juhl.Ellgaard@capinordic.com. To ensure identification, all postal votes must give information on the VP account number or the name and address of the custody account holder. Otherwise postal voting is not subject to any requirements as to form.

Shareholders may be represented at the general meeting by a proxy submitting a written and dated instrument of proxy. A proxy form is available at www.capinordic.dk. If a proxy has been granted to the Board of Directors, the proxy form, filled in and signed, must have been received by the Company not later than 7 July 2010, at 4:00 p.m. Proxies may be sent to Capinordic A/S, Strandvejen 58, 2900 Hellerup, Denmark, for the attention of Annette Juhl Ellgaard, or to the email address: Annette.Juhl.Ellgaard@capinordic.com.

Questions:

Shareholders may ask the Company Management written questions relating to the agenda or to documents, etc., for use at the general meeting. Questions must be sent to the Company's address, P.O. Box 69, Strandvejen 58, 2900 Hellerup, Denmark, for the attention of Annette Juhl Ellgaard.

Board of Directors

For further information, please contact:

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