



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

February 14, 2025

Tamala McComic  
Chief Financial Officer  
Mexco Energy Corporation  
415 West Wall Street, Suite 475  
Midland, Texas 79701

**Re: Mexco Energy Corporation**  
**Form 10-K for the Fiscal Year ended March 31, 2024**  
**Filed June 27, 2024**  
**File No. 001-31785**

Dear Tamala McComic:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation