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Tuesday, 4 August 2009

The Manager
The Company Announcement Office
Australian Stock Exchange Limited
Sydney NSW

Dear Sir
Extension of Share Purchase Plan

The Board of Immuron Limited (ASX: IMC, OTCQX: IMROY) has decided to further extend the closing date of the Shareholder Share Purchase Plan (SSPP) which was due to close on Friday, 7 August 2009.

The Board agreed to extend the SSPP to close at 5.00pm Melbourne time Friday, 14 August 2009.

This extension has been given to allow shareholders to assess the significance of the announcement made to the ASX on 3 August in respect of our influenza research. A number of shareholders have also requested replacement offer documentation and this extension will allow them sufficient time to receive and lodge the application forms with Computershare.

There are no changes to the terms of the offer forwarded to shareholders on 18 June 2009, and no further action is required by shareholders who have already accepted the SSPP offer.

The revised timetable of key dates for the SSPP will be as follows:

| | |
|---|---|
| Allotment of shares | 20 August 2009 |
| Dispatch of holding statements | 21 August 2009 |

Yours faithfully

Graeme Stevens
Company Secretary
Immuron Limited