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21 August 2009

The Manager
The Company Announcement Office
Australian Stock Exchange
Sydney NSW

Dear Sir

Completion of Shareholder Share Purchase Plan (SSPP)
ASX; IMC; OTCQX: IMROY

I wish to advise that the SSPP which closed on 14 August has been heavily oversubscribed.

In accordance with the ASX listing Rules, Immuron is limited to issuing no greater than 30% of the shares currently on issue. The company has therefore had to scale back the allotment of shares on a pro rata basis for all eligible applications received.

The final allocations will be made on the following basis.

	Offer A	Offer B	Offer C
Application for shares	50,000	100,000	166,666
Shares allotted	44,295	88,585	147,640

Refund cheques for excess applications will be forwarded to shareholders in the coming week.

The final amount raised under the SSPP is $1,301,119 and the Board of Immuron would like to thank shareholders for the vote of confidence in the Company.

Yours faithfully

Professor Colin Chapman
Executive Chairman