

28 January 2010

The Manager
The Company Announcement Office
Australian Securities Exchange
Sydney NSW 2000

Dear Sir

Section 708A Notice – Share and Option Issues

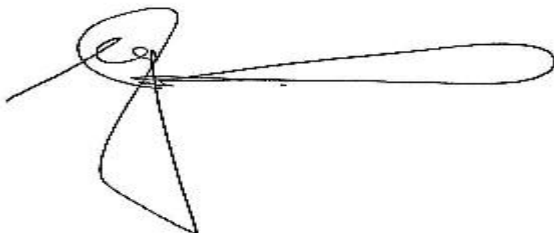
Immuron Limited ("the Company") hereby provides notice to the ASX for the purpose of section 708A (5) (e) of the Corporations Act 2001 ("the Act") that it has issued 1,225,000 ordinary fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act.

The Company states that at the date of this notice:

- It has complied with the relevant provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act, and
- It is not aware of any excluded information within the meaning of Sections 708A (7) and 708A (8) of the Act.

An Appendix 3B incorporating the issue of the above 1,225,000 ordinary shares was lodged by the Company with the ASX on 28 January 2010.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Graeme N Stevens', with a long horizontal stroke extending to the right.

Graeme N Stevens
Company Secretary
Immuron Limited