

18 April 2012

Mr. Dean Litis
Principal Adviser
Listings Melbourne
ASX Compliance Pty Ltd

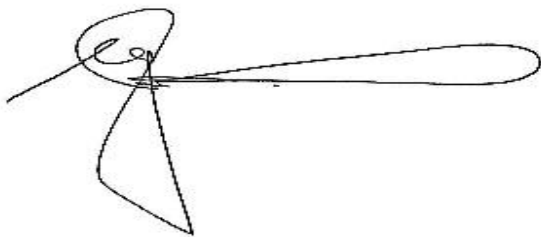
Dear Dean
Request for Trading Halt

In accordance with ASX Listing Rule 17.1, the Directors of Immuron Limited (the Company) requests an immediate trading halt in respect of its securities, ASX Codes IMC and IMCO.

In requesting the trading halt the Company provides the following information:

- The trading halt is necessary as the Company expects to make an announcement to the market in respect of a proposed capital raising.
- Unless otherwise requested by the Company, the Company requests the trading halt to remain in place until the announcement is made to the market.
- The Company is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market about the trading halt.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Graeme Stevens', with a long horizontal stroke extending to the right.

Graeme Stevens
Company Secretary