

Arctic Fish Holding AS – Stabilization notice

Pursuant to Article 6(3) of Commission Regulation (EC) 2016/1052 supplementing Article 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilization, and with reference to the stabilization period announcements dated 9 March 2021, 18 March 2021 and 22 March 2021, DNB Markets (Jørgen Bjørnstad Engh, telephone +47 23 26 81 01), a part of DNB Bank ASA, acting as Stabilization Manager in connection with the Private Placement and admission to trading of the shares in Arctic Fish Holding AS (the “Company”) on Euronext Growth Oslo, hereby give notice that the stabilization period has ended and that the below stabilization transactions has been carried out in relation to the Company’s shares:

Security:	Shares in Arctic Fish Holding AS
Offering size:	8,986,927 shares
Offering price:	NOK 61.20
Stabilization period:	19 February 2021 – 20 March 2021
Market place:	Euronext Growth Oslo (EGO)
Stabilization agent:	DNB Markets, a part of DNB Bank ASA
Size of over-allotment facility:	816.993 shares

Stabilization transactions						
Date	Quantity	Price (lowest)	Price (highest)	Price (weighted average)	Currency	Market place
19.02.2021	131,993	55.0000	61.1000	59.9356	NOK	EGO
22.02.2021	13,466	57.0000	58.1000	57.6230	NOK	EGO
23.02.2021	111,030	56.0000	58.0000	56.8768	NOK	EGO
24.02.2021	26,849	56.0000	58.0000	57.3157	NOK	EGO
25.02.2021	8,005	57.0000	57.0000	57.0000	NOK	EGO
26.02.2021	1,005	57.0000	57.0000	57.0000	NOK	EGO
01.03.2021	75,291	57.0000	59.4000	58.5020	NOK	EGO
02.03.2021	5,000	56.5000	56.5000	56.5000	NOK	EGO
03.03.2021	0	0.0000	0.0000	0.0000	NOK	EGO
04.03.2021	119,354	56.5000	57.4900	56.8206	NOK	EGO
05.03.2021	140,000	56.5000	57.0000	56.9097	NOK	EGO
08.03.2021	22,212	56.5000	57.0000	56.6843	NOK	EGO
09.03.2021	12,400	58.4000	58.4000	58.4000	NOK	EGO
10.03.2021	15,730	58.4000	59.0000	58.4101	NOK	EGO
11.03.2021	14,869	59.0000	59.5000	59.4336	NOK	EGO
12.03.2021	1,615	59.5000	59.5000	59.5000	NOK	EGO
15.03.2021	14,835	61.0000	61.0000	61.0000	NOK	EGO
16.03.2021	19,306	60.6000	61.0000	60.6725	NOK	EGO
17.03.2021	1,400	61.0000	61.0000	61.0000	NOK	EGO
18.03.2021	0	0.0000	0.0000	0.0000	NOK	EGO
19.03.2021	30,281	61.2000	61.2000	61.2000	NOK	EGO

Appendix:

An overview of all stabilization transactions that have been carried out during the above-mentioned time period is found below in this report and available at www.newsweb.no.