

Arctic Fish Holding AS

Shareholders of Arctic Fish Holding AS

Notice of Extraordinary General Meeting

Notice is hereby served that the extraordinary general meeting of Arctic Fish Holding AS (the "Company") will be held on 18th of July 2022 at 10:00 hours (CEST). The meeting will be held electronically through Microsoft teams. To participate virtually, please use the following link to sign up for the meeting: <https://www.arcticfish.is/sign-up/>

Required information for access to the electronic meeting is attendee name, shareholder, email, and number of shares. Further information regarding participation in the electronic meeting is included in Appendix 2 to the notice. The chairman or a person appointed by the chairman will open the meeting and perform registration of the shareholders in attendance and the powers of attorney.

Agenda:

1. Approval of the notice and the agenda
2. Election of a chairperson and a person to co-sign the minutes
3. Election of board members

Digital meeting

By participating online via Microsoft Teams, shareholders may cast votes on each agenda item, submit questions from smartphone, tablet or PC as well as follow the live webcast.

Shareholders are asked to register via the <https://www.arcticfish.is/sign-up/> page to access the meeting link and voting information. Login will be possible half an hour before the extraordinary general meeting starts. More information and guidelines regarding digital participation via Microsoft Teams, is available on the Company's website.

Attendance and proxies

Shareholders who wish to virtually attend the general meeting with a proxy have to register this no later than July 15th 2022 at 16:00 hours (CEST) through the form above. A proxy may also, be granted to the chairman of the board, either with or without voting instructions, as further described in Appendix 1.

General information

At the time of this notice, the Company has a share capital of NOK 31,876,653 divided on 31,876,653 shares, each with a nominal value of NOK 1. Each share gives right to one vote at the general meeting. The Company does not own any treasury shares.

A shareholder has the right to have questions considered and may make proposals for resolutions at the general meeting if the deadline for notice to the general meeting allows a new notice. A shareholder may also require that board members and the chief executive officer at the general meeting provides available information on circumstances that may affect the consideration of (i) matters that are proposed to the shareholders for approval, (ii) the Company's financial position, including on the business in other companies in which the Company. participates, and (iii) other matters that the general meeting shall consider, unless the information requested cannot be given without disproportional harm for the Company.

The proposition for the board members to be elected will be presented prior to the meeting in a separate notice.

In accordance with article 6 of the Company's articles of association, the appendices to the notice will not be sent by post to the shareholders. If a shareholder wishes to have the documents sent to him/her, such request can be addressed to the Company by way of e-mail to ir@arcticfish.is.

Ísafjörður, Iceland, July 11th 2022

Svein Sivertsen

Chairman of the Board of Directors

APPENDIX 1

PROXY FORM

The undersigned: _____

Hereby grants (select one of the two options)

☐ The Chair of the Board of Directors (Or a person authorised by him or her)

☐ Name of proxy holder in capital letters (below)

The name of the Proxy holder: _____

Proxy to attend and vote for my/our shares at the General Meeting of Arctic Fish Holding AS
on July 18th 2022

The number of shares the proxy has been granted: _____ shares

_____	_____	_____
Place	Date	Shareholders signature

APPENDIX 2

GUIDE FOR ONLINE PARTICIPATION

To sign up for the meeting, please use the following link: <https://www.arcticfish.is/sign-up/>

This link presents a form that is required to be filled out by the participants.

REGISTRATION

Shareholder meeting registration

Sign up sheet for the shareholder meeting The meeting will take place at 08:00 GMT (10:00 CEST) on Monday July 18th.

Attendee name

Input your name here

Shareholder

Input the company or person in ownership of the shares

Email *

for example ir@arcticfish.is

Please tell us more about you

☒ Shareholder ☐ Proxy

Number of shares

of shares you represent

Please write the exact number of shares in your ownership

Can we store your contact information

☒ Yes ☐ No

Disclaimer :

All contact information stored will be compliant to the appropriate GDPR.

After submitting the form you will receive a confirmation email with a link to vote, as well as a unique voter/shareholder ID that you must input when voting

Submit

Save

Once the form has been submitted, the party that submitted the form will receive a confirmation email that contains a link to vote, alongside a unique voter/shareholder ID that you must input when voting.

In the confirmation email there will also be a link to the meeting, as well as on the website. You will have the opportunity to log in half an hour before the meeting starts, either by clicking the link in the email or by visiting <https://www.arcticfish.is/sign-up/> and fetching the link from there before the meeting.