

Rentefastsettelse

To: Nordic ABM
Reference: ABM
Date: 2015-05-05 13:49:40

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010636012	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2012/2017	5,46% (1,46+4,00)	07.05.2015 - 07.08.2015	92	AUSS06 PRO

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010636012	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2012/2017	5,46% (1,46+4,00)	07.05.2015 - 07.08.2015	92	AUSS06 PRO

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug