

Rentefastsettelse

To: Oslo Børs
Reference: OSE
Date: 2016-02-02 13:40:16

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010734999	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2015/2021	4,05% (1,15+2,90)	04.02.2016 - 04.05.2016	90	AUSS08

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010734999	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2015/2021	4,05% (1,15+2,90)	04.02.2016 - 04.05.2016	90	AUSS08

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug