

Rentefastsettelse

To: Oslo Børs
Reference: OSE
Date: 2016-05-02 13:45:53

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010734999	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2015/2021	3,87% (0,97+2,90)	04.05.2016 - 04.08.2016	92	AUSS08

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010734999	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2015/2021	3,87% (0,97+2,90)	04.05.2016 - 04.08.2016	92	AUSS08

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug