

Rentefastsettelse

To: Nordic ABM
Reference: ABM
Date: 2016-05-04 13:43:09

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010636012	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2012/2017	4,96% (0,96+4,00)	09.05.2016 - 08.08.2016	91	AUSS06 PRO

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010636012	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2012/2017	4,96% (0,96+4,00)	09.05.2016 - 08.08.2016	91	AUSS06 PRO

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug