

## Rentefastsettelse

*To:* Oslo Børs  
*Reference:* OSE  
*Date:* 2017-04-11 13:43:08

Det er fastsatt ny rente for følgende lån:

| ISIN         | Lånenavn                                                        | Ny rentesats<br>(Referanse + Margin) | Renteperiode<br>(fra og med – til) | Dager | Ticker |
|--------------|-----------------------------------------------------------------|--------------------------------------|------------------------------------|-------|--------|
| NO0010661465 | FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2012/2018 | <b>5,09%</b> (0,99+4,10)             | 18.04.2017 - 17.07.2017            | 90    | AUSS07 |

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

| ISIN         | Official Name                                                   | New Coupon<br>(Reference + Margin) | Period<br>(from and including – to) | Days | Ticker |
|--------------|-----------------------------------------------------------------|------------------------------------|-------------------------------------|------|--------|
| NO0010661465 | FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2012/2018 | <b>5,09%</b> (0,99+4,10)           | 18.04.2017 - 17.07.2017             | 90   | AUSS07 |

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug