

Rentefastsettelse

To: Oslo Børs
Reference: OSE
Date: 2018-02-01 13:46:13

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats	Renteperiode (fra og med – til)	Dager	Ticker
NO0010734999	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2015/2021	3,76%	05.02.2018 - 04.05.2018	88	AUSS08

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon	Period (from and including – to)	Days	Ticker
NO0010734999	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2015/2021	3,76%	05.02.2018 - 04.05.2018	88	AUSS08

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Erik Marin-Andresen