

Rentefastsettelse

To: Oslo Børs
Reference: OSE
Date: 2018-04-12 13:43:15

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats	Renteperiode (fra og med – til)	Dager	Ticker
NO0010661465	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2012/2018	5,22%	16.04.2018 - 16.07.2018	91	AUSS07

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon	Period (from and including – to)	Days	Ticker
NO0010661465	FRN Austevoll Seafood ASA Senior Unsecured Bond Issue 2012/2018	5,22%	16.04.2018 - 16.07.2018	91	AUSS07

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Karianne Bruland