



To the Shareholders of AWILCO LNG ASA

NOTICE OF THE ANNUAL GENERAL MEETING*

Notice is hereby given that the Annual General Meeting of AWILCO LNG ASA will be held at the offices of the Company at Beddingen 8, Aker Brygge, 0250 Oslo on 12 June 2014 at 1 PM.

The meeting will consider the following business:

- 1. Opening of the General Meeting by the Chairman of the Board, including registration of the shares in attendance**
- 2. Election of the Chairman of the meeting, and of at least one person to countersign the minutes of the meeting together with the Chairman of the meeting**
- 3. Approval of the notice of the Annual General Meeting and the agenda**

Motion proposed by the Board of Directors:

«The Annual General Meeting approves the notice of Annual General Meeting and the agenda.»

- 4. Approval of the Company's Corporate Governance principles**

The Corporate Governance principles of the Company are included in the 2013 Annual Report.

Motion proposed by the Board of Directors:

«The Annual General Meeting approves the Company's Corporate Governance principles.»

- 5. Approval of the financial statements and the report from the Board of Directors for the financial year 2013 for the Group and the Parent Company, including the declaration of a dividend, if applicable**

The financial statements and report approved by the Board of Directors, in addition to the auditors' opinion, are published on the Company's website: www.awilcolng.no

Motion proposed by the Board of Directors:

«The Annual General Meeting approves the financial statements and the report from the Board of Directors for the financial year 2013 for the Group and the Parent Company. No dividend is declared for the financial year 2013.»

* As the notice is originally prepared in Norwegian, this translation is to be regarded as an office translation. In case of discrepancies between the two versions, the Norwegian version shall prevail.

6. Approval of remuneration to the Directors and the members of the Nomination Committee

Motion proposed by the Board of Directors:

«The Annual General Meeting adopts the recommendation proposed by the Nomination Committee. The following fees shall be paid to the Chairman of the Board, Directors, and members of Board committees and members of the Nomination Committee for the period 1 June 2014 until 1 June 2015:

The Chairman of the Board:	NOK 350,000-
Directors:	NOK 200,000-
Members of Board committees:	NOK 50,000-
Chairman of the Nomination Committee:	NOK 30,000-
Member of the Nomination Committee:	NOK 25,000-

Directors' fees are to be paid quarterly in advance.»

7. Approval of remuneration to the Company's auditor

In 2013 NOK 248,600- has been paid by the Company to the Company's auditor EY for audit services of the parent Company Awilco LNG ASA.

Motion proposed by the Board of Directors:

«The Annual General Meeting approves the auditor's fee of NOK 248,600- in 2013 for auditing the Annual Financial Statement of Awilco LNG ASA.»

8. Election of Board of Directors

The present Board of Directors consist of Chairman Sigurd E. Thorvildsen and Directors Henrik Fougner, Jon-Aksel Torgersen, Synne Syrrist and Annette Beate Wacknitz Malm Justad.

The Board of Directors were elected by the Annual General Meeting held 7 June 2013, and serve two-year terms of office. No Directorships are thus on election.

9. Election of members of the Nomination Committee

The members of the Nomination Committee were elected by the Annual General Meeting in 2012, and serve two-year terms of office. The positions are thus on election in 2014. The Nomination Committee has prepared a proposal for the Annual General Meeting. The proposal is published on the Company's website: www.awilcolng.no.

Motion proposed by the Board of Directors:

«The Annual General Meeting adopts the proposal by the Nomination Committee. The following are elected as members of the Nomination Committee of Awilco LNG ASA: Tom Furulund (re-elected) and Henrik Christensen (re-elected). Tom Furulund is elected as Chairman of the Nomination Committee.»

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10. Approval of the Board of Directors' statement regarding compensation to key management

The statement is published on the Company's website: www.awilcolng.no.

Motion proposed by the Board of Directors:

«The Annual General Meeting approves the Board of Directors' statement regarding compensation to key management.»

Oslo, 24 April 2014

For the Board of Awilco LNG ASA



Sigurd E. Thorvildsen
Chairman of the Board

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