



*To the Shareholders of AWILCO LNG ASA*

### **NOTICE OF THE ANNUAL GENERAL MEETING\***

Notice is hereby given that the Annual General Meeting of AWILCO LNG ASA will be held at the offices of the Company at Beddingen 8, Aker Brygge, 0250 Oslo on 26 April 2017 at 10:00 AM.

Awilco LNG ASA is a public limited liability company subject to the Public Limited Liability Companies Act. The Company has 67 788 874 issued shares. Each share has one vote at the General Meeting, and carry equal shareholder rights in all respects.

The meeting will consider the following business:

- 1. Opening of the General Meeting by the Chairman of the Board, including registration of the shares in attendance**
- 2. Election of the Chairman of the meeting, and of at least one person to countersign the minutes of the meeting together with the Chairman of the meeting**
- 3. Approval of the notice of the Annual General Meeting and the agenda**
- 4. Approval of the financial statements and the report from the Board of Directors for the financial year 2016, including the declaration of a dividend, if applicable**

The 2016 financial statements and report from the Board of Directors, in addition to the auditors' opinion, are published on the Company's website: [www.awilcolng.no](http://www.awilcolng.no)

Motion proposed by the Board of Directors:

«The General Meeting approves the financial statements and the report from the Board of Directors for the financial year 2016. No dividend is declared for the financial year 2016.»

- 5. The Board of Directors' report on corporate governance**

The corporate governance report is included in the 2016 Annual Report.

It follows from section 5-6, fourth paragraph of the Norwegian Public Limited Liability Companies Act that the General Meeting shall consider the report on corporate governance. The report shall not be put to a vote.

\* As the notice is originally prepared in Norwegian, this translation is to be regarded as an office translation. In case of discrepancies between the two versions, the Norwegian version shall prevail.

## **6. The Board of Directors' statement regarding compensation to key management**

The statement is published on the Company's website: [www.awilcolng.no](http://www.awilcolng.no). A consultative vote shall be held on the Board's statement regarding compensation to key management for the coming financial year. The guidelines for share-related incentive arrangements for the coming financial year shall be approved by the General Meeting.

Motions proposed by the Board of Directors:

«The General Meeting supports the guidelines in the statement regarding compensation to key management.»

The General Meeting approves the guidelines relating to compensation as mentioned in section 6-16 a), first paragraph, third sentence, no. 3, of the Norwegian Public Limited Liability Companies Act.»

## **7. Approval of remuneration to the Directors and the members of the Nomination Committee**

Please refer to the recommendations of the Nomination Committee which is available on the Company's website: [www.awilcolng.no](http://www.awilcolng.no).

## **8. Approval of auditor's fees**

In 2016 NOK 259,000- excl. VAT was accrued in fees for statutory audit of Awilco LNG ASA.

Motion proposed by the Board of Directors:

«The General Meeting approves the auditor's fees of NOK 259,000- for statutory audit in 2016.»

## **9. Election of members of the Nomination Committee**

Please refer to the recommendations of the Nomination Committee which is available on the Company's website: [www.awilcolng.no](http://www.awilcolng.no).

## **10. Election of Board of Directors**

Please refer to the recommendations of the Nomination Committee which is available on the Company's website: [www.awilcolng.no](http://www.awilcolng.no).

Oslo, 29 March 2017

For the Board of Awilco LNG ASA



Sigurd E. Thorvildsen

Chairman of the Board

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