

# Notice of extraordinary shareholders' meeting in IGE Resources AB (publ)

Notice is hereby given of an Extra General Meeting (EGM) with the shareholders of IGE Resources AB (publ), 556227-8043, on Thursday, April 25, 2013 at 4 p.m. at Hotel Rica (conference premises: Stockholm Norra) with address Slöjdgatan 7 in Stockholm.

## Participation

Shareholders who wish to participate in the EGM must,

- firstly be recorded in the share register maintained by Euroclear Sweden AB on Friday, April 19, 2013 (see also under the headline Nominee-registered shares below), and
- secondly notify of their intention to attend the EGM not later than 4 p.m. on Monday, April 22, 2013 at the address IGE Resources AB, Kungsgatan 44 (7th floor), SE-111 35 Stockholm, Sweden, or by telephone +46 8 402 28 06, fax +46 8 402 28 01 or e-mail [valeria@ige.se](mailto:valeria@ige.se). When notifying the company, please state your name, personal identity/registration number, address, shareholding and details about any assistants (not more than two).

## Nominee-registered shares

Shareholders whose shares are nominee-registered must also request a temporary entry in the register of shareholders kept by Euroclear Sweden AB in order to be entitled to participate in the EGM. Shareholders must notify the nominee about this well in advance of Wednesday, April 19, 2013, which is the day when such entry must have been executed in order to be considered in the excerpt of the share register, made by Euroclear Sweden AB the same day.

Shareholders registered in the Norwegian Verdipapirsentralen must request a temporary entry as shareholders in the register of shareholders kept by Euroclear Sweden AB in order to be entitled to participate in the EGM. In connection thereto, shareholders must notify DnB NOR Bank ASA about this at the address Verdipapirservice, Stranden 21, 0021 Oslo or by fax: +47 22 94 90 20 no later than 12.00 noon CET on Wednesday, April 17, 2013, in order for DnB NOR Bank to be able to ensure that an entry is made in the register of shareholders kept by Euroclear Sweden AB by Friday, April 19, 2013, which is the day when such entry must have been executed. Following the EGM, DnB NOR Bank will arrange for the shares to be re-registered in the Norwegian Verdipapirsentralen.

## Proxy etc.

The rights of shareholders during the EGM may be exercised by an authorized representative (proxy). Any proxies must be presented in original. Proxies in original should be sent to the company under the above address. A proxy form will be available at the company's website, [www.ige.se](http://www.ige.se). Representatives of legal entities must present registration documents in original or a certified copy of the same or equivalent proof of authorization.

## Information about the total amount of shares and votes

As of the date of this notice, there are 181,749,225 ordinary shares and votes in the company.

## Proposed agenda

1. Opening of the EGM
2. Election of chairman of the EGM
3. Drafting and approval of voting list
4. Appointment of persons to keep and approve the minutes
5. Approval of agenda

6. Determination whether the EGM has been duly convened
7. Election of two additional directors of the board
8. Decision on appointment of auditor
9. Authorization for the board to decide on a directed rights issue of 50,000,000 shares due to the company's acquisition of Ghana Gold AB
10. Closing of the EGM

### **The board of directors' proposal on decisions**

#### *Proposal under item 7: Election of two additional directors of the board*

The board proposes that the EGM decides to increase the number of directors of the board by appointing two additional directors. The boards' proposal, including CVs for the new members of the board will be presented as soon as possible.

#### *Proposal under item 8: Decision on appointment of auditor*

The board proposes that the EGM decides to appoint the authorized public accountant Johan Adolphson as the company's auditor.

#### *Proposal under item 9: Authorization for the board to decide on a directed rights issue of 50,000,000 shares due to the company's acquisition of Ghana Gold AB*

The board proposes that the EGM authorizes the board to decide to make a directed rights issue of 50,000,000 shares, directed to Alluvia Mining Ltd, with deviation from the shareholders' preferential right. The reason for the deviation from the shareholders preferential right is that the directed rights issue is a part of the company's acquisition of Ghana Gold AB from Alluvia Mining Ltd.

In order for the decision shall be valid it must be supported by two thirds of the votes cast as well as the shares represented on the EGM.

For additional information about the proposed decision under item 9, reference is also made to the company's press release of March 27, 2013.

### **Miscellaneous**

The board's complete proposal, form for power of attorney and other documentation for the decisions under items 7 and 8 above will, at the latest three weeks before the EGM, be available on the company's website, [www.ige.se](http://www.ige.se), and at the company's headquarters, Kungsgatan 44, 7 tr, 111 35 Stockholm, and will be sent free of charge by mail to shareholders who so request and state their address.

The shareholders are reminded of their right to request information in accordance with Chapter 7 Section 32 of the Swedish Companies Act.

\*\*\*

Stockholm, April, 2013  
IGE Resources AB (publ)  
The Board of Directors