



## NMG: Trading period for subscription rights will end today at 16:30 CET

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Reference is made to the stock exchange announcement by Nickel Mountain Group AB (the "Company") on 21 October 2014 regarding approved prospectus and commencement of the subscription period in the NOK 68 million Rights Issue.

The trading period for the subscription rights will end today, 4 November 2014 at 16:30 CET.

Any subscription right not sold prior to 16:30 CET today, 4 November 2014, or used to subscribe for New Shares in the Rights Issue prior to 16:30 CET on 6 November 2014 will lapse and cease to carry any value.

The Rights Issue is managed by Carnegie AS.

The Prospectus together with the Subscription Form is available at [www.nickelmountain.se](http://www.nickelmountain.se) and [www.carnegie.no](http://www.carnegie.no), and is also available free of charge at the business offices of the Company and Carnegie. Norwegian investors with a VPS account can in addition subscribe for New Shares online at [www.carnegie.no](http://www.carnegie.no).

This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

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### Forward-looking statements:

*This release and any materials distributed in connection with this release may contain certain forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they reflect the Company's current expectations and assumptions as to future events and circumstances that may not prove accurate. A number of material factors could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.*

For and on behalf of the Board of Directors of Nickel Mountain Group AB:

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