

NMG: Adjusted delivery date for shares in Rights Issue

Reference is made to the stock exchange announcements by Nickel Mountain Group AB (the "Company") on 21 October 2014 and 7 November 2014 regarding the Company's NOK 68 million Rights Issue.

The previously announced expected date for listing and delivery of the new shares was on or about 18 November 2014. Due to technical reasons the adjusted expected date for listing and delivery of the new shares is on or about 1 December 2014.

This information is subject of the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.

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Forward-looking statements:

This release and any materials distributed in connection with this release may contain certain forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they reflect the Company's current expectations and assumptions as to future events and circumstances that may not prove accurate. A number of material factors could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

For and on behalf of the Board of Directors of Nickel Mountain Group AB:

Torbjörn Ranta

Managing Director

For more information, please contact:

Torbjörn Ranta

Managing Director

Tel: +46 8 402 28 00

Mobile: +46 708 855504

E-mail: torbjorn.ranta@nickelmountain.se