AXACTOR

Successfully completed bond issue

Axactor AB has successfully completed a EUR 150 million senior unsecured bond issue with maturity in June 2021. Settlement date is expected to be 23 March 2018.

The bonds will be listed on Oslo Børs.

DNB Markets and Nordea acted as joint lead managers and bookrunners for the bond issue, Arctic Securities acted as co-manager.

For additional information, please contact:

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About Axactor

Axactor Group specializes in both Debt Collection and Debt Purchasing across several countries, with operations in Italy, Germany, Norway, Sweden and Spain. The company has a Nordic base and an ambitious Pan-European growth strategy, which targets the market for non-performing loans (NPL) in Europe. This market is estimated to be about 1,500 billion euros across Europe providing significant opportunities for Axactor's future expansion. Axactor has approximately 900 employees.