

BerGenBio ASA: Share capital increase

Bergen, Norway, 14 December 2017 – Reference is made to the stock exchange notice published by BerGenBio ASA (the "Company") (OSE: BGBIO) on 17 November 2017 where the Company announced that the board of directors of the Company had resolved to increase the Company's share capital in connection with the exercise options pursuant to the Company's employee share option program. A total of 165,000 options were exercised at an average subscription price of NOK 9.73 per share. The share capital increase has been duly registered in the Norwegian Register of Business Enterprises. Following such registration, the Company's share capital is NOK 4,992,220 divided into 49,922,200 shares, each with a nominal value of NOK 0.10.

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Forward looking statements

This announcement may contain forward-looking statements, which as such are not historical facts, but are based upon various assumptions, many of which are based, in turn, upon further assumptions. These assumptions are inherently subject to significant known and unknown risks, uncertainties and other important factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this announcement by such forward-looking statements

This information is subject to the disclosure requirements pursuant to section 5-12 of the Norwegian Securities Trading Act.