

## **BerGenBio ASA: Share capital increase**

**Bergen, Norway, 30 March 2020** - Reference is made to the stock exchange notice published by BerGenBio ASA (the "Company") (OSE: BGBIO) on 13 March 2020 where the Company announced the final results of the subsequent offering. A total of 6,397 shares were issued in the subsequent offering at a subscription price of NOK 18.00 per share.

The share capital increase has been duly registered in the Norwegian Register of Business Enterprises. Following such registration, the Company's share capital is NOK 7,329,830.50 divided into 73,298,305 shares, each with a nominal value of NOK 0.10.

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### Forward looking statements

This announcement may contain forward-looking statements, which as such are not historical facts, but are based upon various assumptions, many of which are based, in turn, upon further assumptions. These assumptions are inherently subject to significant known and unknown risks, uncertainties and other important factors. Such risks, uncertainties, contingencies and other important factors could cause actual events to differ materially from the expectations expressed or implied in this announcement by such forward-looking statements

This information is subject to the disclosure requirements pursuant to section 5 -12 of the Norwegian Securities Trading Act.