

BioFish Holding – Registration of share capital increase following the initial public offering

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Bergen, 30 July 2021: Reference is made to the stock exchange announcement from BioFish Holding AS ("BioFish" or the "Company") on 23 July 2021 regarding the completion of the initial public offering in the Company (the "IPO").

The share capital increase pertaining the IPO with a nominal value of NOK 1 per share, has now been registered in the Norwegian Register of Business Enterprises, and the Company's share capital has been increased with NOK 7,000,000.

Following registration of the share capital increase, the Company has an issued share capital of NOK 13,400,000 divided into 13,400,000 shares, each with a par value of NOK 1.

Fearnley Securities AS is engaged as financial advisor to the Company, as Manager and Bookrunner in connection with the IPO, and as Euronext Growth advisor in connection the listing. Advokatfirmaet Haavind AS is acting as legal advisor in relation to the IPO and the listing.

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