

BioFish Holding – Prospectus

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The attached prospectus was approved by the Financial Supervisory Authority of Norway on 12 July 2021, and has been prepared by BioFish Holding AS (the "Company") solely for use in connection with the Company's initial public offering (the "IPO"). The first day of trading in the Company's shares on Euronext Growth Oslo will be today, 3 August 2021.

Fearnley Securities AS is engaged as financial advisor to the Company, as Manager and Bookrunner in connection with the IPO, and as Euronext Growth advisor in connection with the listing. Advokatfirmaet Haavind AS is acting as legal advisor in relation to the IPO and the listing.

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About BioFish:

BioFish is a land-based producer of smolt – juvenile fish destined for aquaculture facilities. The company's production takes place in its production facility in Kvam on the Norwegian west coast using a Recirculating Aquaculture System (RAS), which recycles at least 99% of the water used. BioFish' deliver smolt to salmon farms along the entire Norwegian coast and may also deliver its products to customers across Northern Europe.