

**UK MiFIR product governance / Professional investors and ECPs only target market** – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Securities has led to the conclusion that: (i) the target market for the Securities is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**UK MiFIR**"); and (ii) all channels for distribution of the Securities to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Securities (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Securities (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

**PROHIBITION OF SALES TO UK RETAIL INVESTORS** – The Securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended, the "**EUWA**"); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the "**FSMA**") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA and regulations made thereunder (as amended, the "**UK Prospectus Regulation**"). Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (as amended, the "**UK PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the United Kingdom has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the United Kingdom may be unlawful under the UK PRIIPs Regulation.

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Securities are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the European Economic Area. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, the "**EU MiFID II**"); (ii) a customer within the meaning of Directive (EU) 2016/97, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of the EU MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (as amended, the "**EU Prospectus Regulation**"). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**EU PRIIPs Regulation**") for offering or selling the Securities or otherwise making them available to retail investors in the European Economic Area has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investor in the European Economic Area may be unlawful under the EU PRIIPs Regulation.

**PROHIBITION OF SALES TO SWISS RETAIL INVESTORS** – The Securities are not intended to be offered, sold or otherwise made available to and may not be offered, sold or otherwise made available to any retail investor in Switzerland. For these purposes a "retail investor means a person who is not a professional or institutional client, as defined in article 4 para. 3, 4 and 5 and article 5 para. 1 and 2 of the Swiss Federal Act on Financial Services of 15 June 2018, as amended ("**FinSA**"). Consequently, no key information document required by FinSA for offering or selling the Securities or otherwise making them available to retail investors in Switzerland has been prepared and therefore, offering or selling the Securities or making them available to retail investors in Switzerland may be unlawful under FinSA.

The Securities may not be publicly offered, directly or indirectly, in Switzerland within the meaning of the FinSA and no application has or will be made to admit the Securities to trading on any trading venue (exchange or multilateral trading facility) in Switzerland. Neither the Base Prospectus, the Final Terms nor any other offering or marketing material relating to the Securities constitute a prospectus pursuant to the FinSA, and neither the Base Prospectus, the Final Terms nor any other offering or marketing material relating to the Securities may be publicly distributed or otherwise made publicly available in Switzerland.

Neither the Base Prospectus nor these Final Terms or any other offering or marketing material relating to the Securities constitute a prospectus pursuant to the FinSA, and such documents may not be publicly distributed or otherwise made publicly available in Switzerland, unless the requirements of FinSA for such public distribution are complied with.

The Securities documented in these Final Terms are not being offered, sold or advertised, directly or indirectly, in Switzerland to retail clients (*Privatkundinnen und -kunden*) within the meaning of FinSA ("**Retail Clients**"). Neither these Final Terms nor any offering materials relating to the Securities may be available to Retail Clients in or from Switzerland. The offering of the Securities directly or indirectly, in Switzerland is only made by way of private placement by addressing the Securities (a) solely at investors classified as professional clients (*professionelle Kunden*) or institutional clients (*institutionelle Kunden*) within the meaning of FinSA ("**Professional or Institutional Clients**"), (b) at fewer than 500 Retail Clients, and/or (c) at investors acquiring securities to the value of at least CHF 100,000.

The Securities and, as applicable, the Entitlements, have not been and will not be, at any time, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States. The Securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act ("**Regulation S**")) ("**U.S. persons**"), except in certain transactions exempt from the registration requirements of the Securities Act and applicable state securities laws. The Securities are being offered and sold outside the United States to non-U.S. persons in reliance on Regulation S. Trading in the Securities and, as applicable, the Entitlements, has not been approved by the U.S. Commodity Futures Trading Commission under the U.S. Commodity Exchange Act of 1936, as amended (the "**Commodity Exchange Act**"), and the rules and regulations promulgated thereunder.

The Securities have not been, and will not be, registered with the National Securities Registry (*Registro Nacional de Valores*) maintained by the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*) and, therefore, the Securities may not be publicly offered or sold in Mexico, except that the Securities may be offered and sold in Mexico to investors that qualify as institutional or accredited investors pursuant to the private placement exception set forth in Article 8 of the Mexican Securities Market Law and regulations thereunder.

## Final Terms



### BARCLAYS BANK PLC

*(Incorporated with limited liability in England and Wales)*

**Legal Entity Identifier (LEI): G5GSEF7VJP5I7OUK5573**

**MXN 2,000,000,000 Securities due October 2026 under the Global Structured Securities Programme (the "Securities")**  
**Issue Price: 100.00 per cent.**

The Securities are not intended to qualify as eligible debt securities for purposes of the minimum requirement for own funds and eligible liabilities ("MREL") as set out under the Bank Recovery and Resolution Directive (EU) 2014/59, as implemented in the UK (or local equivalent, for example TLAC).

This document constitutes the final terms of the Securities (the "**Final Terms**") described herein for the purposes of Article 8 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended) and regulations made thereunder (as amended, the "**UK Prospectus Regulation**") and is prepared in connection with the Global Structured Securities Programme established by Barclays Bank PLC (the "**Issuer**"). These Final Terms complete and should be read in conjunction with the GSSP UK Base Prospectus which constitutes a base prospectus drawn up as separate documents (including the Registration Document dated 20 March 2025, as supplemented on 30 July 2025 and the Securities Note relating to the GSSP UK Base Prospectus dated 15 April 2025, as supplemented on 12 September 2025 and 7 October 2025) for the purposes of Article 8(6) of the UK Prospectus Regulation (the "**Base Prospectus**"). Full information on the Issuer and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus. A summary of the individual issue of the Securities is annexed to these Final Terms.

The Base Prospectus and any supplements thereto are available for viewing at <https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses> and during normal business hours at the registered office of the Issuer and the specified office of the Issue and Paying Agent for the time being in London, and copies may be obtained from such office.

The Registration Document and the supplements thereto are available for viewing at: <https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocument> and <https://home.barclays/investor-relations/fixed-income-investors/prospectus-and-documents/structured-securities-prospectuses/#registrationdocumentsupplement>.

These Final Terms will be published on the website <http://www.barx-is.com> (under "Document Repository"). Should the aforementioned website change, the Issuer will notify such change upon publication on the website.

These Notes are FinSA Exempt Securities as defined in the Base Prospectus.

Words and expressions defined in the Base Prospectus and not defined in the Final Terms shall bear the same meanings when used herein.

**BARCLAYS**

**Final Terms dated 14 October 2025**

## PART A – CONTRACTUAL TERMS

1. (a) Series number: NX00515645
- (b) Tranche number: 1
2. Currencies:
  - (a) Issue Currency: Mexican Peso (“MXN”)
  - (b) Settlement Currency: MXN
3. Exchange Rate: Not Applicable
4. Securities: Notes
5. Notes: Applicable
  - (a) Aggregate Nominal Amount as at the Issue Date:
    - (i) Tranche: MXN 2,000,000,000
    - (ii) Series: MXN 2,000,000,000
  - (b) Specified Denomination: MXN 100,000
  - (c) Minimum Tradable Amount: MXN 100,000 (and MXN 100,000 thereafter)
6. Certificates: Not Applicable
7. Calculation Amount: MXN 100,000 per Security
8. Issue Price: 100% of the Specified Denomination
9. Trade Date: 8 October 2025
10. Issue Date: 14 October 2025
11. Scheduled Settlement Date: 13 October 2026, subject to adjustment in accordance with the Business Day Convention
12. Type of Security: See 'Interest Type' below
13. Relevant Annex(es) which apply to the Securities: None
14. Underlying Performance Type: Not Applicable

### ***Provisions relating to interest (if any) payable***

15. Interest Type: Floating
  - (a) Interest Payment Date(s): Each 28 days commencing on 12 November 2025 to and including the Scheduled Settlement Date. Notwithstanding the foregoing, if an Interest Payment Date has been adjusted in accordance with the Business Day Convention, then the next following Interest Payment Date will be 28 calendar days minus the number of days that were added to the immediately preceding Interest Calculation Period, following the previously

adjusted Interest Payment Date (i.e., if one Interest Calculation Period has 29 days, the next Interest Calculation Period will have 27 days).

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|-----|--|--|
| (b) | Interest Valuation Date(s):                | Not Applicable   |
| (c) | Interest Determination Dates:              | The day falling two Mexico City business days immediately preceding an Interest Period End Date. |
| (d) | Fixing Business Day:                       | As defined in General Condition 39.1 ( <i>Definitions</i> )                                      |
| (e) | Interest Commencement Date:                | 14 October 2025  |
| (f) | Information relating to the Fixed Rate:    | Not Applicable   |
| (g) | Information relating to the Floating Rate: | Applicable   |
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- |      |  |                       |
|------|--|-----------------------|
| (i)  | Floating Determination CMS Rate        | Rate – Not Applicable |
| (ii) | Floating Determination Reference Rate: | Rate – Applicable     |
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- Reference Rate: Compounded Daily F-TIIE (Non-Index Determination)  
F-TIIE DCD: Actual/360
  - Compounding Method: Observation Period Shift
  - Designated Maturity: Not Applicable
  - Offered Quotation: Not Applicable
  - Arithmetic Mean: Not Applicable
  - Relevant Screen Page: Bloomberg MXIBTIEF Index
  - Relevant Time: 17:00 Mexico City Time
  - Relevant Interbank Market: Not Applicable
  - Observation Shift Days: Two (2) Mexico City Business Days
  - Recommended Fallback Rate: The Compounded Daily F-TIIE Recommended Fallback Rate as defined in Condition 39.1 (*Definitions*) of the General Conditions

- Linear Interpolation: Not Applicable
- (h) Floor Rate: 0.00%
- (i) Participation 1
- (j) Spread Plus 0.65%% per annum.
- (k) Day Count Fraction: Actual/360
- (l) Interest Period End Interest Payment Dates Dates:
- (m) Range Accrual Factor: Not Applicable

***Provisions relating to Automatic Settlement (Autocall)***

- 16. Automatic Settlement Not Applicable  
(Autocall), Automatic Settlement (Autocall) (bearish)  
or Automatic Settlement (Autocall) (range):
- 17. Optional Early Settlement Not Applicable  
Event: General Condition 13  
(Optional Early Settlement)

***Provisions relating to Final Settlement***

- 18. (a) Final Settlement Type: Fixed
- (b) Settlement Method: Cash
- (c) Protection Level: 100.00%

***Provisions relating to the Underlying Asset(s)***

- 19. Underlying Assets: Not Applicable

***Provisions relating to disruption events and taxes and expenses***

- 20. Additional Disruption Event:
  - (a) Change in Law: Applicable as per General Condition 39.1 (*Definitions*): limb (b) of the definition of "Change in Law": Applicable
  - (b) Currency Disruption Event: Applicable as per General Condition 39.1 (*Definitions*)
  - (c) Issuer Tax Event: Applicable as per General Condition 39.1 (*Definitions*)
  - (d) Extraordinary Market Disruption: Applicable as per General Condition 39.1 (*Definitions*)
  - (e) Hedging Disruption: Not Applicable
  - (f) Increased Cost of Hedging: Not Applicable
  - (g) Affected Jurisdiction Hedging Disruption: Not Applicable

(h)	Affected Jurisdiction Increased Cost of Hedging:	Not Applicable
(i)	Increased Cost of Stock Borrow:	Not Applicable
(j)	Loss of Stock Borrow:	Not Applicable
(k)	Foreign Ownership Event:	Not Applicable
(l)	Fund Disruption Event:	Not Applicable
21.	Unlawfulness and Impracticability:	Limb (b) of Condition 28 of the General Conditions: Not Applicable
22.	Early Cash Settlement Amount:	Greater of Market Value and Settlement Floor (Settlement Floor: 100%)
23.	Early Settlement Notice Period Number:	As set out in General Condition 39.1 ( <i>Definitions</i> )
24.	Unwind Costs:	Not Applicable
25.	Settlement Expenses:	Not Applicable
26.	Local Jurisdiction Taxes and Expenses:	Not Applicable
<b><i>General provisions</i></b>		
27.	Form of Securities:	Global Bearer Securities: Permanent Global Security CDIs: Not Applicable
28.	Taxation Gross Up:	Applicable
29.	871(m) Securities:	The Issuer has determined that Section 871(m) of the U.S. Internal Revenue Code is not applicable to the Securities.
30.	(a) Prohibition of Sales to UK Retail Investors:	Applicable – see the cover page of these Final Terms
	(b) Prohibition of Sales to EEA Retail Investors:	Applicable – see the cover page of these Final Terms
	(c) Prohibition of Sale of Swiss Retail Investors:	Applicable – see the cover page of these Final Terms
31.	Business Day	With respect to payments only: Mexico City and New York (each, a “ <b>Business Day Financial Centre</b> ”), and a Clearing System Business Day
32.	Business Day Convention:	Following
33.	Determination Agent:	Barclays Bank PLC
34.	Registrar:	Not Applicable
35.	CREST Agent:	Not Applicable

36. Transfer Agent: Not Applicable
37. (a) Name of Manager: Barclays Bank PLC
- (b) Date of underwriting agreement: Not Applicable
- (c) Names and addresses of secondary trading intermediaries and main terms of commitment: Not Applicable
38. Governing law: English law
39. Relevant Benchmark: Not Applicable



## **PART B - OTHER INFORMATION**

### **1. LISTING AND ADMISSION TO TRADING**

- (a) Listing and Admission to Trading: Application will be made by the Issuer (or on its behalf) for the Securities to be listed on the official list and admitted to trading on the Regulated Market of the London Stock Exchange with effect from the Issue Date.
- (b) Estimate of total expenses related to admission to trading: GBP 350

### **2. RATINGS**

- Ratings: Upon issuance, the Securities are expected to be rated:
- Standard & Poor's: A-1
- Moody's: P-1

### **3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE OFFER**

Save for any fees payable to the Manager and save as discussed in risk factor 6 (*Risks associated with conflicts of interest and discretionary powers of the Issuer and the Determination Agent*), so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

### **4. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

- (a) Reasons for the offer: General funding
- (b) Use of proceeds: Not Applicable
- (c) Estimated net proceeds: MXN 2,000,000,000

### **5. YIELD**

Not Applicable

### **7. PERFORMANCE OF UNDERLYING ASSET, AND OTHER INFORMATION CONCERNING THE UNDERLYING ASSET**

The Issuer will not provide any post-issuance information with respect to the Reference Rate, unless required to do so by applicable law or regulation.

### **8. POST-ISSUANCE INFORMATION**

Not Applicable

### **9. OPERATIONAL INFORMATION**

- (a) ISIN: XS3145159276
- (b) Common Code: 314515927
- (c) Relevant Clearing Systems: Euroclear, Clearstream
- (d) Delivery: Delivery free of payment.
- (e) Name and address of additional Paying Agent(s): Not Applicable

## SUMMARY

INTRODUCTION AND WARNINGS
<p>The Summary should be read as an introduction to the Prospectus. Any decision to invest in the Securities should be based on consideration of the Prospectus as a whole by the investor. In certain circumstances, the investor could lose all or part of the invested capital. Civil liability attaches only to those persons who have tabled the Summary, but only where the Summary is misleading, inaccurate or inconsistent when read together with the other parts of the Prospectus or it does not provide, when read together with the other parts of the Prospectus, key information in order to aid investors when considering whether to invest in the Securities.</p> <p><i>You are about to purchase a product that is not simple and may be difficult to understand.</i></p>
<p><b>Securities:</b> MXN 2,000,000,000 Securities due October 2026 pursuant to the Global Structured Securities Programme (ISIN: XS3145159276) (the "Securities").</p>
<p><b>The Issuer:</b> The Issuer is Barclays Bank PLC. For further details of the Issuer, please see item titled "Domicile and legal form of the Issuer" below.</p>
<p><b>The Authorised Offeror:</b> Not Applicable.</p>
<p><b>Competent authority:</b> The Base Prospectus was approved on 15 April 2025 by the United Kingdom Financial Conduct Authority of 12 Endeavour Square, London, E20 1JN, United Kingdom (telephone number: +44 (0)20 7066 1000).</p>
KEY INFORMATION ON THE ISSUER
Who is the Issuer of the Securities?
<p><b>Domicile and legal form of the Issuer:</b> The Issuer is a public limited company registered in England and Wales under number 1026167. The liability of the members of the Issuer is limited. It has its registered and head office at 1 Churchill Place, London, E14 5HP, United Kingdom (telephone number: +44 (0)20 7116 1000). The Legal Entity Identifier (LEI) of the Issuer is G5GSEF7VJP5I7OUK5573.</p>
<p><b>Principal activities of the Issuer:</b></p> <p>Barclays is a diversified bank with five operating divisions comprising: Barclays UK, Barclays UK Corporate Bank, Barclays Private Bank and Wealth Management, Barclays Investment Bank and Barclays US Consumer Bank supported by Barclays Execution Services Limited, the Group-wide service company providing technology, operations and functional services to businesses across the Group.</p> <p>The Issuer is the non-ring-fenced bank within the Group and its principal activity is to offer products and services designed for larger corporate, private bank and wealth management, wholesale and international banking clients. The Barclays Bank Group contains the Barclays UK Corporate Bank (UKCB), Barclays Private Bank and Wealth Management (PBWM), Barclays Investment Bank (IB) and Barclays US Consumer Bank (USCB) businesses. The Issuer offers customers and clients a range of products and services spanning consumer and wholesale banking.</p> <p>The term the "<b>Group</b>" mean Barclays PLC together with its subsidiaries and the term "<b>Barclays Bank Group</b>" means Barclays Bank PLC together with its subsidiaries.</p>
<p><b>Major shareholders of the Issuer:</b> The whole of the issued ordinary share capital of the Issuer is beneficially owned by Barclays PLC. Barclays PLC is the ultimate holding company of the Group.</p>
<p><b>Identity of the key managing directors of the Issuer:</b> The key managing directors of the Issuer are C.S. Venkatakrishnan (Chief Executive and Executive Director) and Anna Cross (Executive Director).</p>
<p><b>Identity of the statutory auditors of the Issuer:</b> The statutory auditors of the Issuer are KPMG LLP ("<b>KPMG</b>"), chartered accountants and registered auditors (a member of the Institute of Chartered Accountants in England and Wales), of 15 Canada Square, London E14 5GL, United Kingdom.</p>
What is the key financial information regarding the Issuer?
<p>The Issuer has derived the selected consolidated financial information included in the table below for the years ended 31 December 2024 and 31 December 2023 from the annual consolidated financial statements of the Issuer for the years ended 31 December 2024 and 2023 (the "<b>Financial Statements</b>"), which have each been audited with an unmodified opinion provided by KPMG. The selected financial information included in the table below for the six months ended 30 June 2025 and 30 June 2024 was derived from the unaudited condensed consolidated interim financial statements of the Issuer in respect of the six months ended 30 June 2025 (the "<b>Interim Results Announcement</b>"). Certain of the comparative financial metrics included in the table below for the six months ended 30 June 2024 were restated in the Interim Results Announcement.</p>
Consolidated Income Statement

	As at 30 June (unaudited)		As at 31 December	
	2025	2024	2024	2023
	(£m)		(£m)	
Net interest income.....	3,495	3,115	6,745	6,653
Net fee and commission income .....	3,220	3,248	6,271	5,461
Credit impairment charges /(releases).....	(875)	(831)	(1,617)	(1,578)
Net trading income .....	4,358	3,302	5,900	5,980
Profit before tax.....	3,840	2,677	4,747	4,223
Profit after tax.....	3,062	2,157	3,748	3,561

  

Consolidated Balance Sheet				
	As at 30 June (unaudited)		As at 31 December	
	2025	2024	2024	2023
	(£m)		(£m)	
Total assets .....	1,297,310	1,218,524	1,218,524	1,185,166
Debt securities in issue .....	45,925	35,803	35,803	45,653
Subordinated liabilities .....	43,221	41,875	41,875	35,903
Loans and advances at amortised cost .....	196,708	195,054	195,054	185,247
Deposits at amortised cost .....	326,065	319,376	319,376	301,798
Total equity .....	61,248	59,220	59,220	60,504

  

Certain Ratios from the Financial Statements				
	As at 30 June (unaudited)		As at 31 December	
	2025	2024	2024	2023
	(%)		(%)	
Common Equity Tier 1 capital <sup>1,2</sup> .....	12.7	12.1	12.1	12.1
Total regulatory capital.....	18.8	18.1	18.1	19.2
UK leverage ratio (sub-consolidated) <sup>3</sup> .....	5.6	5.8	5.8	6.0

  

<sup>1</sup> 2024 comparatives for capital, risk weighted assets and leverage have been calculated applying the transitional arrangement in accordance with the Regulation (EU) No 575/2013, as amended, as it forms part of UK law by virtue of the European Union (Withdrawal) Act 2018, as amended (the "CRR"). This included IFRS 9 transitional arrangements and the grandfathering of certain capital instruments. Effective from 1 January 2025, these IFRS 9 transitional arrangements no longer applied. Effective from 29 June 2025, the grandfathered instruments no longer qualified as Tier 2 Capital.

<sup>2</sup> The Barclays Bank PLC solo-consolidated and Barclays Bank PLC sub-consolidated Common Equity Tier 1 ratios, as are relevant for assessing against the conversion triggers in Barclays Bank PLC Additional Tier 1 securities (all of which are held by Barclays PLC), were 12.7 per cent. and 16.9 per cent. respectively.

<sup>3</sup> Although the leverage ratio is expressed in terms of Tier 1 capital, the countercyclical leverage ratio buffer ("CCLB") and 75 per cent. of the minimum requirement must be covered solely with Common Equity Tier 1 capital. The Common Equity Tier 1 capital held against the 0.2 per cent. CCLB was £2.0bn.

  

What are the key risks that are specific to the Issuer?				
<p>The Barclays Bank Group has identified a broad range of risks to which its businesses are exposed. Material risks are those to which senior management pay particular attention and which could cause the delivery of the Barclays Bank Group's strategy, results of operations, financial condition and/or prospects to differ materially from expectations. Emerging risks are those which have unknown components, the impact of which could crystallise over a longer time period. The factors set out below should not be regarded as a complete and comprehensive statement of all the potential risks and uncertainties which the Barclays Bank Group faces. For example, certain other factors beyond the Barclays Bank Group's control, including escalation of global conflicts, acts of terrorism, natural disasters, pandemics and similar events, although not detailed below, could have a similar impact on the Barclays Bank Group.</p> <ul style="list-style-type: none"> <li>• <b>Material existing and emerging risks potentially impacting more than one principal risk:</b> In addition to material and emerging risks impacting the principal risks set out below, there are also material existing and emerging risks that potentially impact more than one of these principal risks. These risks are: (i) potentially unfavourable global and local economic and market conditions, as well as geopolitical developments; (ii) the impact of interest rate changes on the Barclays Bank Group's profitability; (iii) the competitive environments of the banking and financial services industry; (iv) the regulatory change agenda and impact on business model; (v) change delivery and execution risks and (vi) card partnerships.</li> <li>• <b>Climate risk:</b> Climate risk is the risk of financial losses arising from climate change, through physical risks and risks associated with transitioning to a lower carbon economy.</li> <li>• <b>Credit and Market risks:</b> Credit risk is the risk of loss to the Barclays Bank Group from the failure of clients, customers or counterparties, to fully honour their obligations to members of the Barclays Bank Group. The Barclays Bank Group is subject to risks arising from changes in credit quality and recovery rates for loans and advances due from borrowers and counterparties. Market risk is</li> </ul>				

the risk of loss arising from potential adverse changes in the value of the Barclays Bank Group's assets and liabilities from fluctuation in market variables.

- **Treasury and capital risk and the risk that the Issuer and the Barclays Bank Group are subject to substantial resolution powers:** There are three primary types of treasury and capital risk faced by the Barclays Bank Group which are (1) liquidity risk – the risk that the Barclays Bank Group is unable to meet its contractual or contingent obligations or that it does not have the appropriate amount of stable funding and liquidity to support its assets, which may also be impacted by credit rating changes; (2) capital risk – the risk that the Barclays Bank Group has an insufficient level or composition of capital to support its normal business activities and to meet its regulatory capital requirements under normal operating environments and stressed conditions; and (3) interest rate risk in the banking book – the risk that the Barclays Bank Group is exposed to capital or income volatility because of a mismatch between the interest rate exposures of its (non-traded) assets and liabilities. Under the Banking Act 2009, substantial powers are granted to the Bank of England (or, in certain circumstances, HM Treasury), in consultation with the United Kingdom Prudential Regulation Authority, the UK Financial Conduct Authority and HM Treasury, as appropriate as part of a special resolution regime. These powers enable the Bank of England (or any successor or replacement thereto and/or such other authority in the United Kingdom with the ability to exercise the UK Bail-in Power) (the "Resolution Authority") to implement various resolution measures and stabilisation options (including, but not limited to, the bail-in tool) with respect to a UK bank or investment firm and certain of its affiliates (as at the date of the Registration Document, including the Issuer) in circumstances in which the Resolution Authority is satisfied that the relevant resolution conditions are met.
- **Operational and model risks:** Operational risk is the risk of loss to the Barclays Bank Group from inadequate or failed processes or systems, human factors or due to external events where the root cause is not due to credit or market risks. Model risk is the potential for adverse consequences from decisions based on incorrect or misused model outputs and reports.

**Compliance, reputation, legal risks and legal, competition and regulatory matters and financial crime risk:** Compliance risk is the risk of poor outcomes for, or harm to, customers, clients and markets, arising from the delivery of the Barclays Bank Group's products and services (Compliance Risk) and the risk to the Barclays Bank Group, its clients, customers or markets from a failure to comply with the laws, rules and regulations applicable to the firm (LRR risk). Reputation risk is the risk that an action, transaction, investment, event, decision or business relationship will reduce trust in the Barclays Bank Group's integrity and/or competence. The Barclays Bank Group conducts diverse activities in a highly regulated global market which exposes it and its employees to legal risk arising from (i) the multitude of laws, rules and regulations that apply to the activities it undertakes, which are highly dynamic, may vary between jurisdictions and/or conflict, and may be unclear in their application to particular circumstances especially in new and emerging areas; and (ii) the diversified and evolving nature of the Barclays Bank Group's businesses and business practices. In each case, this exposes the Barclays Bank Group and its employees to the risk of loss or the imposition of penalties, damages or fines from the failure of members of the Barclays Bank Group to meet applicable laws, rules, regulations or contractual requirements or to assert or defend their intellectual property rights. Legal risk may arise in relation to any number of the material existing and emerging risks summarised above. Financial crime risk is the risk that the Barclays Bank Group and its associated persons (employees or third parties) commit or facilitate financial crime, and/or the Barclays Bank Group's products and services are used to facilitate financial crime.

## KEY INFORMATION ON THE SECURITIES

### What are the main features of the Securities?

#### *Type and class of Securities being offered and admitted to trading, including security identification numbers*

The Securities will be in the form of notes and will be uniquely identified by: Series number: NX00515645; Tranche number: 1; ISIN: XS3145159276; Common Code: 314515927.

The Securities will be cleared and settled through Euroclear Bank S.A./N.V. and Clearstream Banking *société anonyme*.

#### *Currency, specified denomination, issue size and term of the Securities*

The Securities will be issued in Mexican Peso ("MXN") (the "Issue Currency") and settled in the same currency (the "Settlement Currency"). The Securities are tradable in nominal and the specified denomination per Security is MXN 100,000. The issue size is MXN 2,000,000,000 (the "Aggregate Nominal Amount"). The issue price is 100% of the Specified Denomination.

The issue date is 14 October 2025 (the "Issue Date"). Subject to early termination, the Securities are scheduled to redeem on 13 October 2026 (the "Scheduled Settlement Date").

#### *Rights attached to the Securities*

**Potential return:** The Securities will give each holder of Securities the right to receive potential return on the Securities, together with certain ancillary rights such as the right to receive notice of certain determinations and events and the right to vote on some (but not all) amendments to the terms and conditions of the Securities. The potential return will be in the form of: (i) one or more Interest Amounts and (ii) a Final Cash Settlement Amount, provided that if the Securities are early terminated, the potential return may be in the form of an Early Cash Settlement Amount instead.

**Taxation:** All payments in respect of the Securities shall be made without withholding or deduction for or on account of any UK taxes unless such withholding or deduction is required by law. In the event that any such withholding or deduction is required by law, the Issuer will, save in limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.

**Events of default:** If the Issuer fails to make any payment due under the Securities or breaches any other term and condition of the Securities in a way that is materially prejudicial to the interests of the holders (and such failure is not remedied within 30 calendar days, or any interest has not been paid within 14 calendar days of the due date), or the Issuer is subject to a winding-up order, then (subject, in the case of interest, to the Issuer being prevented from payment for a mandatory provision of law) the Securities will become immediately due and payable, upon notice being given by the holder.

#### *Limitations on rights*

**Early settlement following certain disruption events or due to unlawfulness or impracticability:** The Issuer may redeem the Securities prior to their Scheduled Settlement Date following the occurrence of certain disruption events or extraordinary events concerning the Issuer, its hedging

arrangements, the Underlying Asset(s), taxation or the relevant currency of the Securities, or if it determines that an unlawfulness or impracticability event has occurred. In such case, investors will receive an **"Early Cash Settlement Amount"** equal to the greater of (i) the fair market value of the Securities prior to their redemption and (ii) 100% of the Calculation Amount, provided that such Early Cash Settlement Amount will be paid on the Scheduled Settlement Date instead if immediately following the event triggering early redemption the fair market value of the Securities is less than the product of the Calculation Amount multiplied by 100%.

**Certain additional limitations:**

- The terms and conditions of the Securities permit the Issuer and the Determination Agent (as the case may be), on the occurrence of certain events and in certain circumstances, without the holders' consent, to make adjustments to the terms and conditions of the Securities, to redeem the Securities prior to maturity, to postpone or obtain alternative valuation of the Underlying Asset(s), to postpone scheduled payments under the Securities, to change the currency in which the Securities are denominated, to substitute the Issuer with another permitted entity subject to certain conditions, and to take certain other actions with regard to the Securities.
- The Securities contain provisions for calling meetings of holders to consider matters affecting their interests generally and these provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.

**Governing law**

The Securities will be governed by English law and the rights thereunder will be construed accordingly.

**Description of the calculation of potential return on the Securities**

**Underlying Assets:** The return on, and value of, Securities will be linked to the performance of the floating rate set out below (the **"Underlying Asset"**).

**Calculation Amount:** Calculations in respect of amounts payable under the Securities are made by reference to the **"Calculation Amount"**, being MXN 100,000 per Security. Where the Calculation Amount is different from the specified denomination of the Securities, the amount payable will be scaled accordingly.

**Determination Agent:** Barclays Bank PLC will be appointed to make calculations and determinations with respect to the Securities.

**A – Interest**

During the term of the Securities, the Securities pay Floating Rate Interest.

Interest will be calculated in respect of the period from (and including) 14 October 2025 to (but excluding) the next succeeding Interest Period End Date and each successive period from (and including) an Interest Period End Date to (but excluding) the next succeeding Interest Period End Date, provided that if the Securities are to be redeemed prior to the Scheduled Settlement Date and prior to an Interest Period End Date then the final Interest Calculation Period shall end on (but exclude) the early redemption date (each such period, an **"Interest Calculation Period"**). The amount of interest (each an **"Interest Amount"**) accrued over each Interest Calculation Period shall be payable on the Interest Payment Date immediately following the Interest Period End Date of such Interest Calculation Period.

The Interest Amount payable on each Security on the corresponding Interest Payment Date will be calculated by multiplying the applicable Rate of Interest by the Calculation Amount and then by a Day Count Fraction representing the number of days in the relevant Interest Calculation Period over which interest has accrued. The **"Rate of Interest"** for each Interest Calculation Period shall be equal to the sum of (i) a floating rate, as determined on the Interest Determination Date for such Interest Calculation Period, multiplied by the relevant Participation (being equal to 1) and (ii) the **"Spread"**, which is plus 0.65% per annum. The Rate of Interest may not be less than zero.

The floating rate in respect of an Interest Calculation Period will be the rate provided by the relevant administrator for Compounded Daily F-TIE (Non-Index Determination) Observation Period Shift in the Issue Currency that appears on Bloomberg Screen Page MXIBTIEF Index at 17:00 Mexico City Time on the Interest Determination Date for such Interest Calculation Period.

Where:

**"Compounded Daily F-TIE (Non-Index Determination) – Observation Period Shift"** means the annualised rate of return of a daily compound interest investment for a duration equal to the length of the Interest Calculation Period and based on the F-TIE which appears on Bloomberg Screen Page MXIBTIEF in respect of each Mexico City business day falling within the F-TIE observation period from (and including) the day falling two Mexico City business days preceding the first day in the Interest Calculation Period to (but excluding) the day falling two Mexico City business days preceding the last day of the Interest Calculation Period or, if the Securities are to be redeemed prior to the Scheduled Settlement Date and prior to interest period end date, day falling two Mexico City business days immediately preceding the early redemption date.

Interest Payment Date	Interest Period End Dates	Interest Determination Date	Day Count Fraction
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Each 28 days commencing on 12 November 2025 to and including the Scheduled Settlement Date. Notwithstanding the foregoing, if an Interest Payment Date has been adjusted in accordance with the Business Day Convention, then the next following Interest Payment Date will be 28 calendar days minus the number of days that were added to the immediately preceding Interest Calculation Period, following the previously adjusted Interest Payment Date (i.e., if one Interest Calculation Period has 29 days, the next Interest Calculation Period will have 27 days).	Each 28 days commencing on 12 November 2025 to and including the Scheduled Settlement Date. Notwithstanding the foregoing, if an Interest Payment Date has been adjusted in accordance with the Business Day Convention, then the next following Interest Payment Date will be 28 calendar days minus the number of days that were added to the immediately preceding Interest Calculation Period, following the previously adjusted Interest Payment Date (i.e., if one Interest Calculation Period has 29 days, the next Interest Calculation Period will have 27 days).	The day falling two Mexico City business days immediately preceding an Interest Payment Date	Actual/360
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## B – Final Settlement

If the Securities have not otherwise redeemed, each Security will be redeemed on the Scheduled Settlement Date by payment of the Final Cash Settlement Amount. The Final Cash Settlement Amount is calculated by multiplying the Protection Level (being 100%) by the Calculation Amount.

### *Status of the Securities*

The Securities are direct, unsubordinated and unsecured obligations of the Issuer and rank equally among themselves.

### *Description of restrictions on free transferability of the Securities*

The Securities are offered and sold outside the United States to non-U.S. persons in reliance on Regulation S under the Securities Act and must comply with transfer restrictions with respect to the United States. Securities held in a clearing system will be transferred in accordance with the rules, procedures and regulations of that clearing system. Subject to the foregoing, the Securities will be freely transferable.

## Where will the Securities be traded?

Application is expected to be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on the regulated market of the London Stock Exchange.

## What are the key risks that are specific to the Securities?

The Securities are subject to the following key risks:

- You may lose some or all of your investment in the Securities:** Investors are exposed to the credit risk of Barclays Bank PLC. As the Securities do not constitute a deposit and are not insured or guaranteed by any government or agency or under the UK Government credit guarantee scheme, all payments or deliveries to be made by Barclays Bank PLC as Issuer under the Securities are subject to its financial position and its ability to meet its obligations. The Securities constitute unsubordinated and unsecured obligations of the Issuer and rank *pari passu* with each and all other current and future unsubordinated and unsecured obligations of the Issuer. Even though your Securities are repayable at par, you may lose up to the entire value of your investment if the Issuer fails or is otherwise unable to meet its payment or delivery obligations. You may also lose some or all of your investment if: (a) you sell your Securities before their scheduled maturity; (b) your Securities are early redeemed in certain extraordinary circumstances; or (c) the terms and conditions of your Securities are adjusted such that the amount payable or property deliverable to you is less than your initial investment.
- There are risks associated with the valuation, liquidity and offering of the Securities:** The market value of your Securities may be significantly lower than the issue price since the issue price may take into account the Issuer's and/or distributor's profit margin and costs in addition to the fair market value of the Securities. The market value of your Securities may be affected by the volatility, level, value or price of the Underlying Asset(s) at the relevant time, changes in interest rates, the Issuer's financial condition and credit ratings, the supply of and demand for the Securities, the time remaining until the maturity of the Securities and other factors. The price, if any, at which you will be able to sell your Securities prior to maturity may be substantially less than the amount you originally invested. Your Securities may not have an active trading market and the Issuer may not be under any obligation to make a market or repurchase the Securities prior to redemption. The Issuer may withdraw the public offer at any time. In such case, where you have already paid or delivered subscription monies for the relevant Securities, you will be entitled to reimbursement of such amounts, but will not receive any remuneration that may have accrued in the period between their payment or delivery of subscription monies and the reimbursement of the Securities.
- Your Securities are subject to adjustments and early redemption:** Pursuant to the terms and conditions of the Securities, following the occurrence of certain disruption events or extraordinary events concerning the Issuer, its hedging arrangements, the Underlying Asset(s), taxation or the relevant currency of the Securities, the Determination Agent or the Issuer may take a number of remedial actions, including estimating the value of the Underlying Asset, substituting the Underlying Asset, and making adjustments to the terms and conditions of the Securities. Any of such remedial action may change the economic characteristics of the Securities and have a material adverse effect on the value of and return on the Securities. If no remedial action can be taken, or it is determined that an unlawfulness or impracticability event has occurred, the Issuer may early redeem the Securities by payment of an Early Cash Settlement Amount. You will also lose the opportunity to participate in any subsequent positive performance of the Underlying Asset(s) and be unable to realise any potential gains in the value of the Securities. You may not be able to reinvest the proceeds from an investment at a comparable return and/or with a comparable interest rate for a similar level of risk.

<ul style="list-style-type: none"> <li>• <b>Settlement is subject to conditions and may be impossible in certain circumstances:</b> Payment of the amount payable to you will not take place until all conditions to settlement have been satisfied in full. No additional amounts will be payable to you by the Issuer because of any resulting delay or postponement. Certain settlement disruption events may occur which could restrict the Issuer's ability to make payments, and the date of settlement could be delayed accordingly.</li> <li>• <b>Risks relating to floating interest rate:</b> The Interest Amount payable over the term of the Securities may vary and many extrinsic factors could affect the performance of the floating interest rate, which could fluctuate up or down. Fluctuations that have occurred in the past should not be taken as an indication of future performance. Further, the occurrence of a discontinuance and/or declared non-representativeness of the floating interest rate may lead to the replacement of such rate in accordance with the specified alternative methodologies (in which case, the economic characteristics of the Securities may change in a materially negative manner) or the early redemption of the Securities (in which case, the holders will lose all future interest payments).</li> <li>• <b>The Underlying Asset(s) are 'benchmarks' for the purposes of the UK Benchmarks Regulation (Regulation (EU) 2016/1011 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (as amended)):</b> Pursuant to the UK Benchmarks Regulation, an Underlying Asset may not be used in certain ways by a supervised entity if its administrator does not obtain or maintain authorisation or registration (or, if a third country entity, does not satisfy the "equivalence" conditions or does not obtain or maintain "recognition" or "endorsement" after the transitional provision expires on 31 December 2030). If this happens, a disruption event will occur and the Securities may be early redeemed. Further, the methodology or other terms of an Underlying Asset could be changed in order to comply with the requirements of the UK Benchmarks Regulation, and such changes could reduce or increase the level or affect the volatility of the published level of such Underlying Asset, which may in turn lead to adjustments to the terms of the Securities or early redemption.</li> <li>• <b>Taxation risks:</b> The levels and basis of taxation on the Securities and any reliefs for such taxation will depend on your individual circumstances and could change at any time over the life of the Securities. This could have adverse consequences for you and you should therefore consult your own tax advisers as to the tax consequences to you of transactions involving the Securities.</li> <li>• <b>Potential conflicts of interest:</b> Conflicts of interest may exist where Barclays Bank PLC or its affiliate: (i) acts in multiple capacities with respect to the Securities (e.g. acting as issuer, manager and determination agent); (ii) enters into hedging transactions to cover the Issuer's exposure to the relevant cash amounts to be paid or assets to be delivered under the Securities as these fall due; and (iii) uses price contributions from its trading desks as a pricing source for an Underlying Asset. In light of such conflicts, the actions taken or determinations made by Barclays Bank PLC in relation to the Securities may not always be in the best interest of the holders. In addition to hedging transactions, Barclays Bank PLC may trade on the Underlying Asset(s) in the ordinary course of its business. Such trading could affect the market price of the Underlying Asset(s), which may in turn materially adversely affect the value and return on your Securities.</li> </ul>
<b>KEY INFORMATION ON THE OFFER OF SECURITIES TO THE PUBLIC AND/OR THE ADMISSION TO TRADING ON A REGULATED MARKET</b>
<b>Under which conditions and timetable can I invest in these Securities?</b>
Not Applicable: the Securities have not been offered to the public.
<b><i>Estimated total expenses of the issue and/or offer including expenses charged to investor by Issuer/Offeree</i></b> The Issuer will not charge any expenses to holders in connection with any issue of Securities. Offerors may, however, charge expenses to holders. Such expenses (if any) will be determined by agreement between the offeror and the holders at the time of each issue.
<b>Who is the offeror and/or the person asking for admission to trading?</b>
See the item entitled "The Authorised Offeror" above.
<b>Why is the Prospectus being produced?</b>
<b><i>Use and estimated net amount of proceeds</i></b> The net proceeds from each issue of Securities will be applied by the Issuer for its general corporate purposes, which include making a profit and/or hedging certain risks.
<b><i>Underwriting agreement on a firm commitment basis</i></b> The offer of the Securities is not subject to an underwriting agreement on a firm commitment basis.
<b><i>Description of any interest material to the issue/offer, including conflicting interests</i></b> Not Applicable: no person involved in the offer has any interest, or conflicting interest, that is material to the offer of Securities.