

Rentefastsettelse

To: Oslo Børs
 Reference: OSE
 Date: 2015-12-30 13:51:18

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010720766	FRN Borgestad ASA Senior Secured Callable Bond Issue 2014/2017	8,13% (1,13+7,00)	04.01.2016 - 04.04.2016	91	BOR03

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Rentefastsettelse

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010720766	FRN Borgestad ASA Senior Secured Callable Bond Issue 2014/2017	8,13% (1,13+7,00)	04.01.2016 - 04.04.2016	91	BOR03

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug