

Rentefastsettelse

To: Oslo Børs
 Reference: OSE
 Date: 2016-11-24 13:45:53

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010704117	FRN Borregaard ASA Open Bond Issue 2014/2019	2,08% (1,13+0,95)	28.11.2016 - 27.02.2017	91	BRG01

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010704117	FRN Borregaard ASA Open Bond Issue 2014/2019	2,08% (1,13+0,95)	28.11.2016 - 27.02.2017	91	BRG01

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug