

## Rentefastsettelse

To: Oslo Børs  
 Reference: OSE  
 Date: 2017-02-23 14:03:34

Det er fastsatt ny rente for følgende lån:

ISIN	Lånenavn	Ny rentesats (Referanse + Margin)	Renteperiode (fra og med – til)	Dager	Ticker
NO0010704117	FRN Borregaard ASA Open Bond Issue 2014/2019	<b>2,01%</b> (1,06+0,95)	27.02.2017 - 26.05.2017	88	BRG01

Den nye rentesats (og rentebindingsperiode) er fastsatt i henhold til avtale, jf. låneavtalens og tegningsinnbydelsens/lånebeskrivelsens bestemmelser.

## Interest Adjustment

New interest has been set for:

ISIN	Official Name	New Coupon (Reference + Margin)	Period (from and including – to)	Days	Ticker
NO0010704117	FRN Borregaard ASA Open Bond Issue 2014/2019	<b>2,01%</b> (1,06+0,95)	27.02.2017 - 26.05.2017	88	BRG01

The new interest rate and period have been set in accordance with the bond agreement; see the loan agreement and loan prospectus/description for regulations.

Med vennlig hilsen / Best regards

For Nordic Trustee (NO)

Cecilie Natalie Haug