

ASIC registered agent number 7500

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lodging party or agent name NATIONAL AUSTRALIA BANK LIMITED

office, level, building name or PO Box no. LEVEL 24

street number & name 500 BOURKE STREET

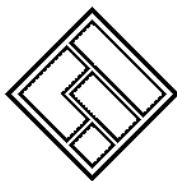
suburb/city MELBOURNE state/territory VIC postcode 3000

telephone (03)8641 0296 C Walker/R Jones

facsimile (03)8641 4927

DX number suburb/city

ASS.	☐	REQ-A	☐
CASH.	☐	REQ-P	☐
PROC.	☐		



Australian Securities & Investments Commission

Notification of
share cancellation

form **284**

Corporations Act 2001

254Y, 254J, 256A - 256E, 257H(3), 258D, 258E(2) & (3)

Company name NATIONAL AUSTRALIA BANK LIMITED

ACN 004 044 937

Shares cancelled under which provision

(tick box applicable)

☐ S.254J Redeemable preference shares ☐ redeemed out of profits ☐ redeemed out of proceeds of a fresh issue of shares

☐ S.256A-S.256E Capital reduction

☒ ss.257H(3) Shares a company has bought back

☐ S.258D Forfeited shares

☐ ss.258E(2) & (3) Shares returned to a company ☐ under section 651C, 724(2), 737, or 738 ☐ under section 1325A (court order)

other, give sect'n ref ☐ (description)

Details of shares cancelled

Number of Shares	Class of Shares	Consideration Paid (total)
12,389,999	ORDINARY	408058369.99

Date of registration of cancellation / / or period of cancellation from 18 / 11 /2002to 13 / 12 /2002

Signature

I certify that the information on this form is true and correct.

print name Susan Elizabeth Crook capacity COMPANY SECRETARY

sign here date 16 / 12 /2002

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs mins

Annexure