



THE DIXIE GROUP

Exhibit 99.1

## November 2025 Investor Presentation

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# Forward Looking Statements

## The Dixie Group, Inc.

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- Statements in this presentation which relate to the future, are subject to risk factors and uncertainties that could cause actual results to differ materially from those indicated in such forward-looking statements. Such factors include the levels of demand for the products produced by the Company. Other factors that could affect the Company's results include, but are not limited to, raw material and transportation costs related to petroleum prices, the cost and availability of capital, and general economic and competitive conditions related to the Company's business. Issues related to the availability and price of energy may adversely affect the Company's operations. Additional information regarding these and other factors and uncertainties may be found in the Company's filings with the Securities and Exchange Commission.
- General information set forth in this presentation concerning market conditions, sales data and trends in the U.S. carpet and rug markets are derived from various public and, in some cases, non-public sources. Although we believe such data and information to be accurate, we have not attempted to independently verify such information.

# Dixie History



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- 1920 Began as Dixie Mercerizing in Chattanooga, TN
  - 1990's Transitioned from textiles to floorcovering
  - 2003 Refined focus on upper- end floorcovering market
  - 2003 Launched Dixie Home - upper end residential line
  - 2005 Launched modular tile carpet line – new product category
  - 2012 Purchased Colormaster dye house and Crown Rugs
  - 2013 Purchased Robertex - wool carpet manufacturing
  - 2014 Purchased Atlas Carpet Mills – high-end commercial business
  - 2014 Purchased Burtco - computerized yarn placement for hospitality
  - 2016 Launched Calibr  luxury vinyl flooring in Masland Contract
  - 2017 Launched Stainmaster® LVF in Masland and Dixie Home
  - 2018 Launched engineered wood in our Fabrica brand
  - 2018 Unified Atlas and Masland Contract into single business unit
  - 2019 Launched TRUCOR™ and TRUCOR Prime™ LVF in Dixie Home and Masland
  - 2021 Sale of AtlasMasland Commercial Business
  - 2022 Launched 1866 by Masland and D cor by Fabrica
  - 2024 Celebrating the 50<sup>th</sup> Anniversary of the Fabrica Brand



# Dixie Today



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- Commitment to brands in the upper-end residential market with strong growth potential.
- Diversified customer base
  - Top 10 customers
    - 6.7% of sales
  - Top 100 customers
    - 24.5% of sales

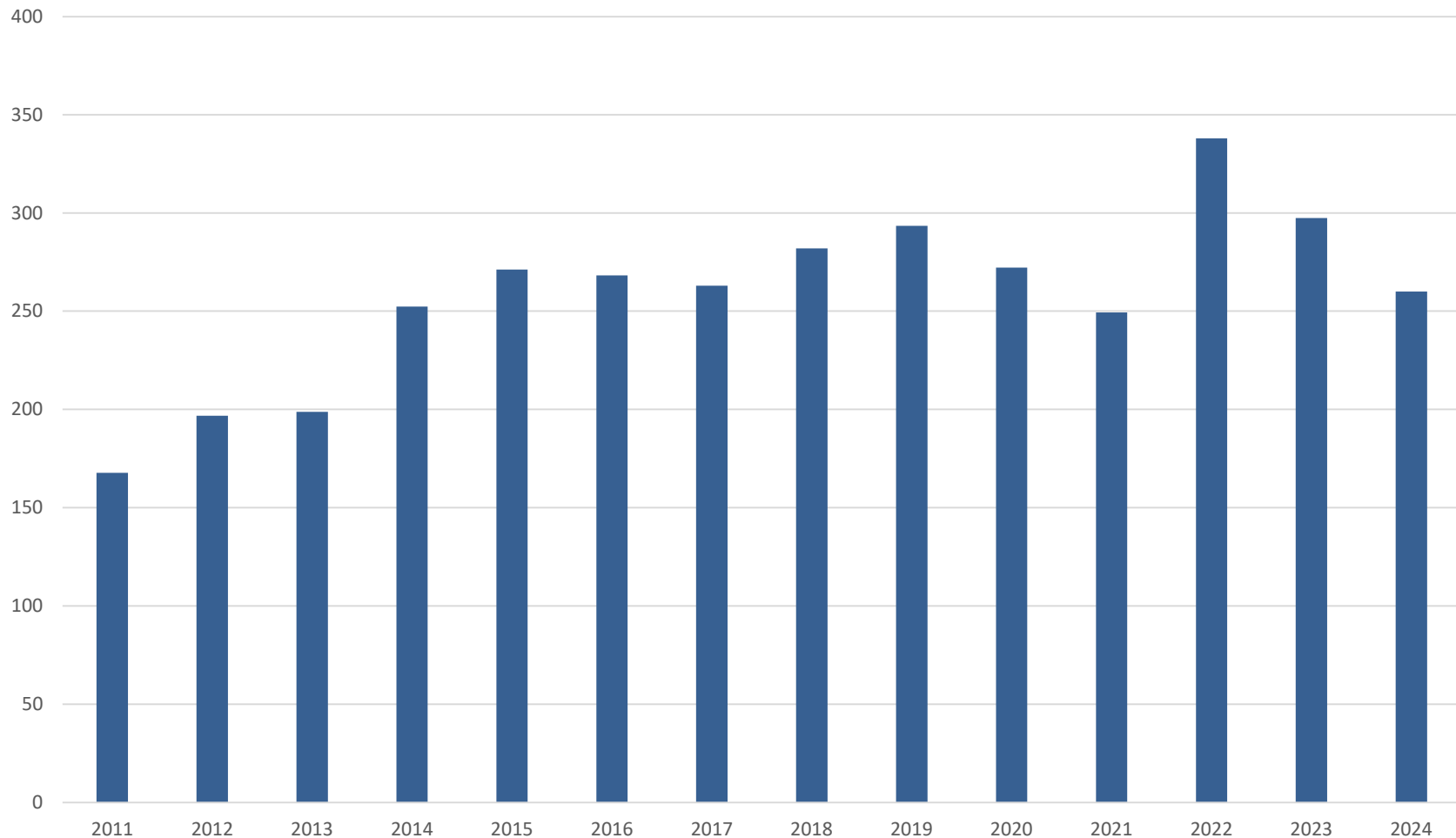
# Net Sales of Residential Products

(\$ shown in millions)



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Residential Product Net Sales



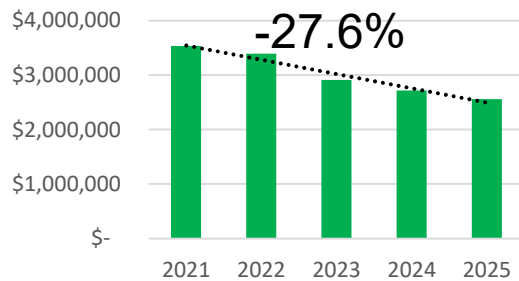
# Dixie Group Business Drivers



- The residential flooring market is driven by remodeling, existing home sales and new construction of single family and multifamily housing.
- Our residential business plays primarily in the mid to high end residential replacement segment, dependent upon consumer confidence, the health of the stock market and interest rates.

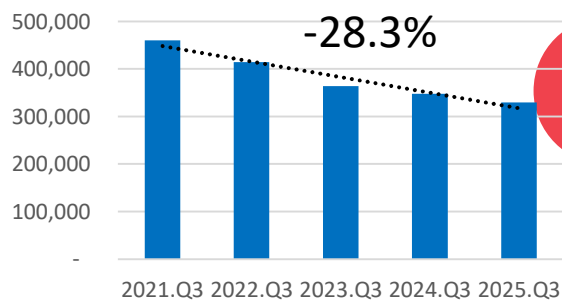
# Market Data

## Industry Sales in \$



Data is for the first nine months of each year

## Industry Sales in Units



Data is for the first nine months of each year



Comparative industry sales data for the first nine months of the year over the last five years show sales down 27.6% in dollars and 28.3% in units.

Existing home sales, affected by rising mortgage rates, are down significantly from the strong activity in 2022.

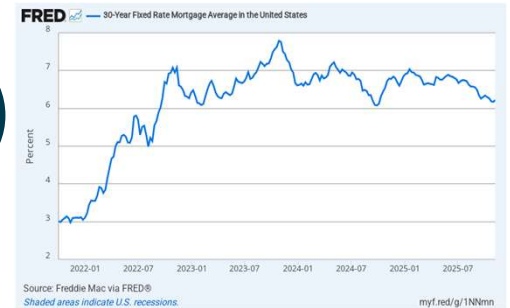


## US Existing Home Sales



Source: tradingeconomics.com | National Association of Realtors

## Mortgage Rates



Source: Freddie Mac via FRED®

Shaded areas indicate U.S. recessions.

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# Remodeling Activity



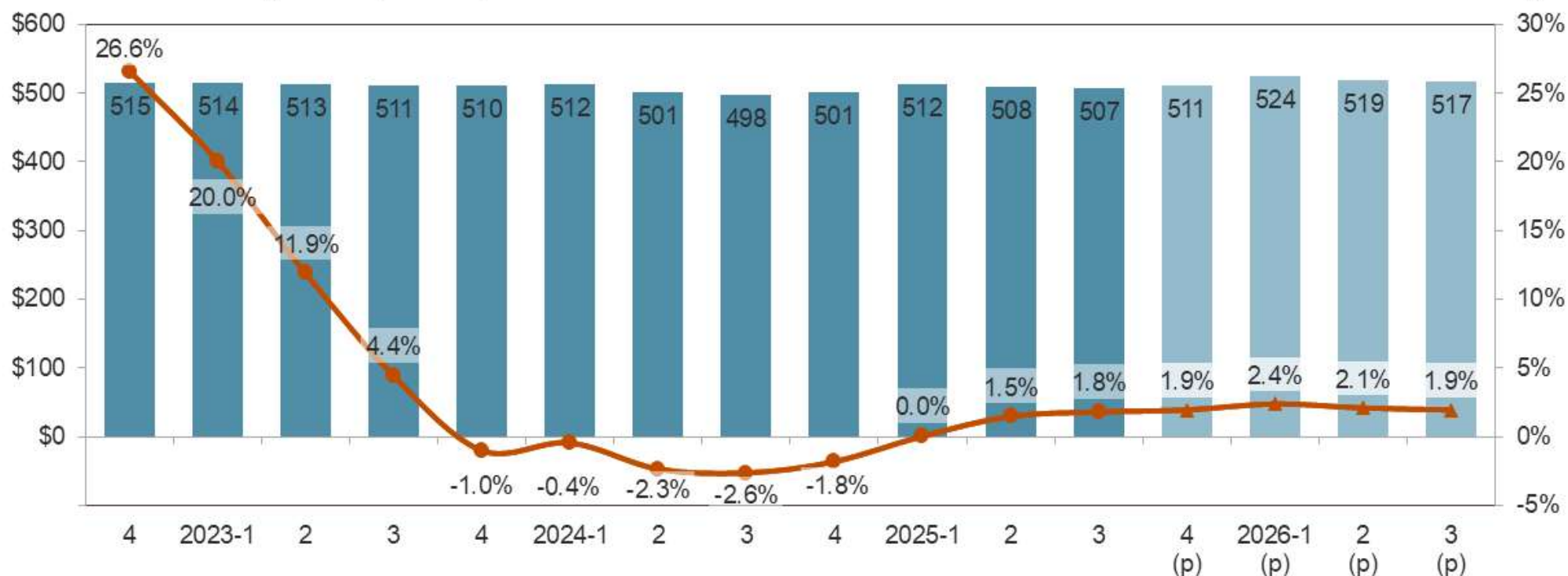
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## Leading Indicator of Remodeling Activity – Third Quarter 2025

Homeowner Improvements & Repairs  
Four-Quarter Moving Totals (Billions)

● Historical Estimates ● LIRA Projections

Four-Quarter Moving  
Rate of Change



Notes: Improvements include remodels, replacements, additions, and structural alterations that increase the value of homes. Routine maintenance and repairs preserve the current quality of homes. Historical estimates since 2023 are produced using the LIRA model until American Housing Survey benchmark data become available.





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## 2024 U.S. Flooring Manufacturers

Flooring Manufacturers	Flooring \$ in millions	Flooring Market %
Shaw (Berkshire Hathaway)	5,234	21.6%
Mohawk (MHK)	4,648	19.1%
Engineered Floors	1,477	6.1%
MSI	1,408	5.8%
Mannington	799	3.3%
Imports & All Others	10,722	44.1%
Total	24,288	100.0%

Source: Floor Focus - Flooring includes sales of carpet, rugs, ceramic floor tile, wood, laminate, resilient and rubber

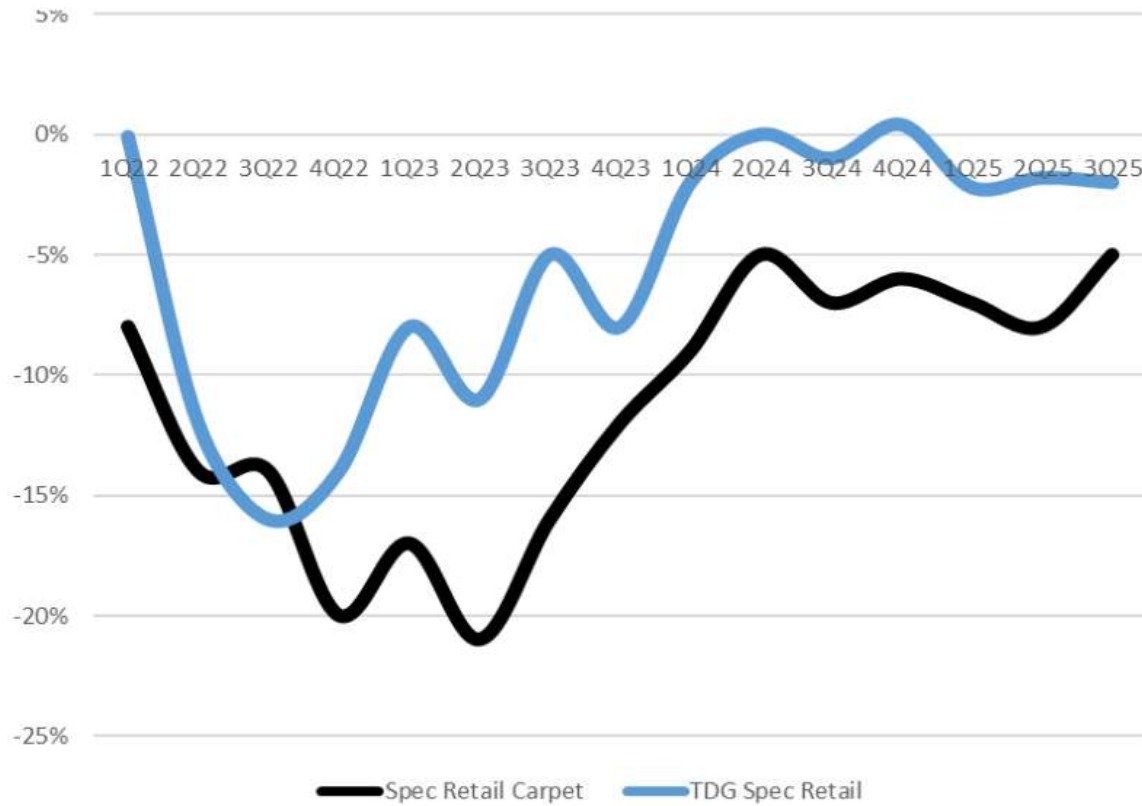
# Carpet Trends – Independent Floor Covering Retailers

The Dixie Group as Compared to the Industry



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10



Independent Floor Covering Retailers excludes big box stores and business related to multi-family housing and new home construction.

This most closely represents the area Dixie competes in.

# GROWTH INITIATIVES

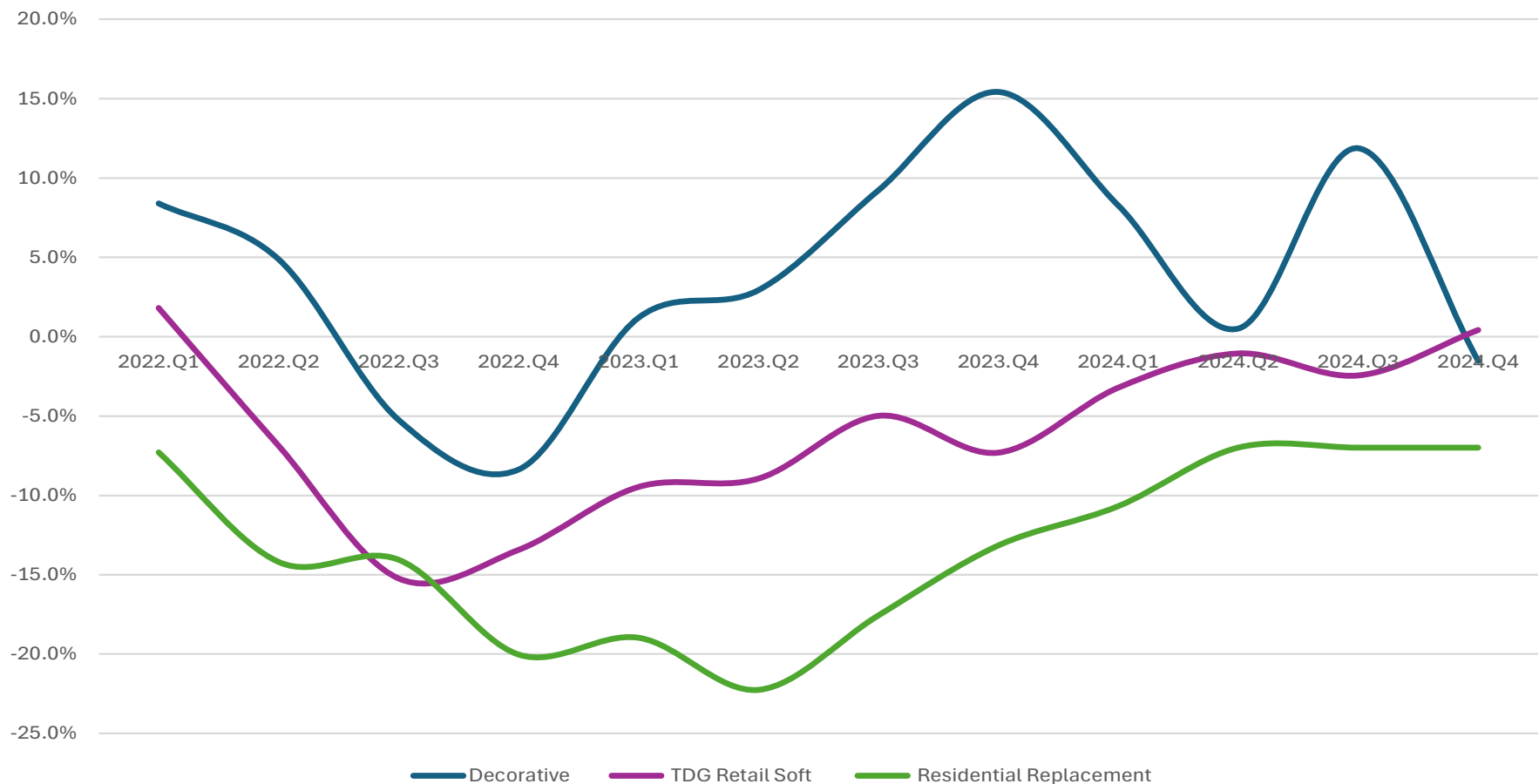
## Decorative/TDG Retail Soft/Industry (Residential Replacement)



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11

Decorative / TDG Retail Soft / Industry (Res Replacement)



# GROWTH INITIATIVES

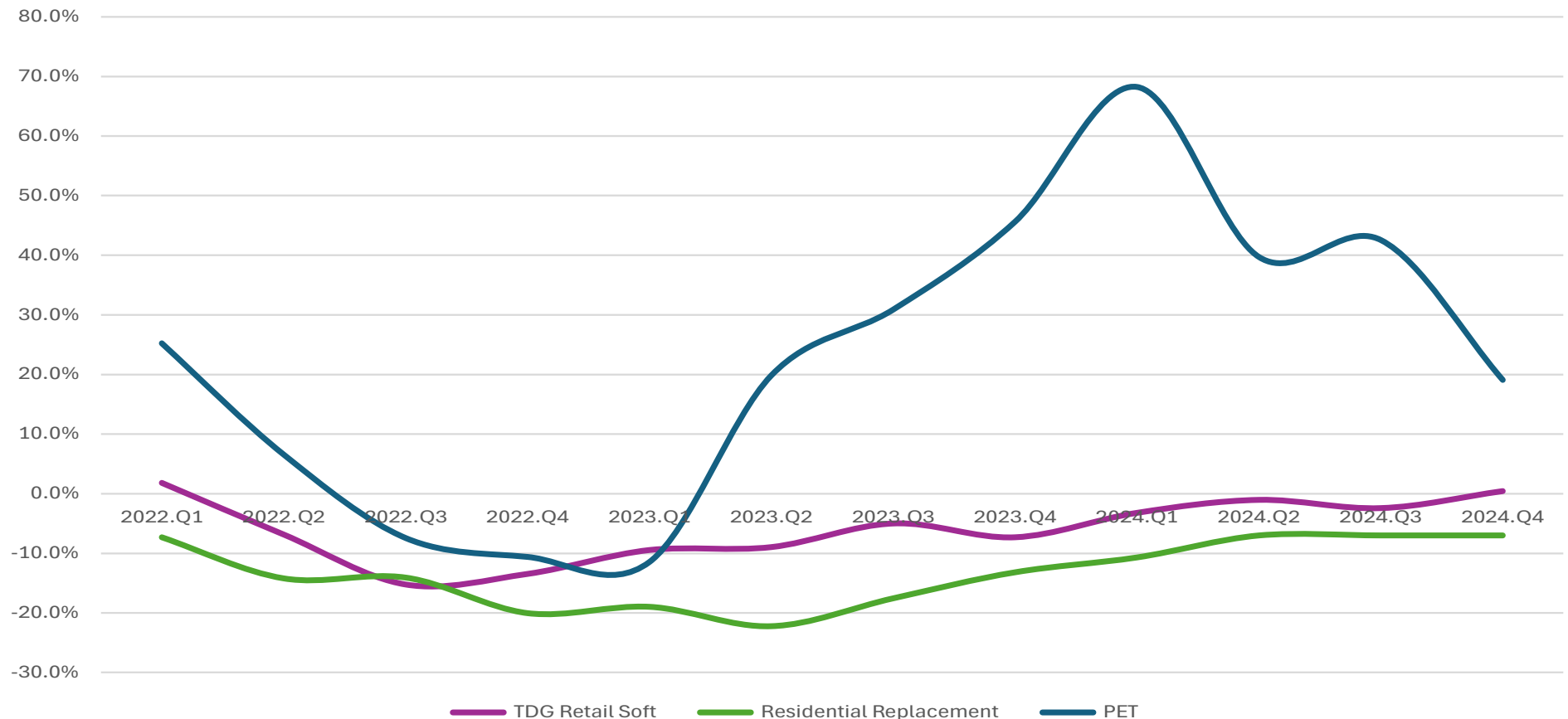
## PET/TDG Retail Soft/Industry (Residential Replacement)



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12

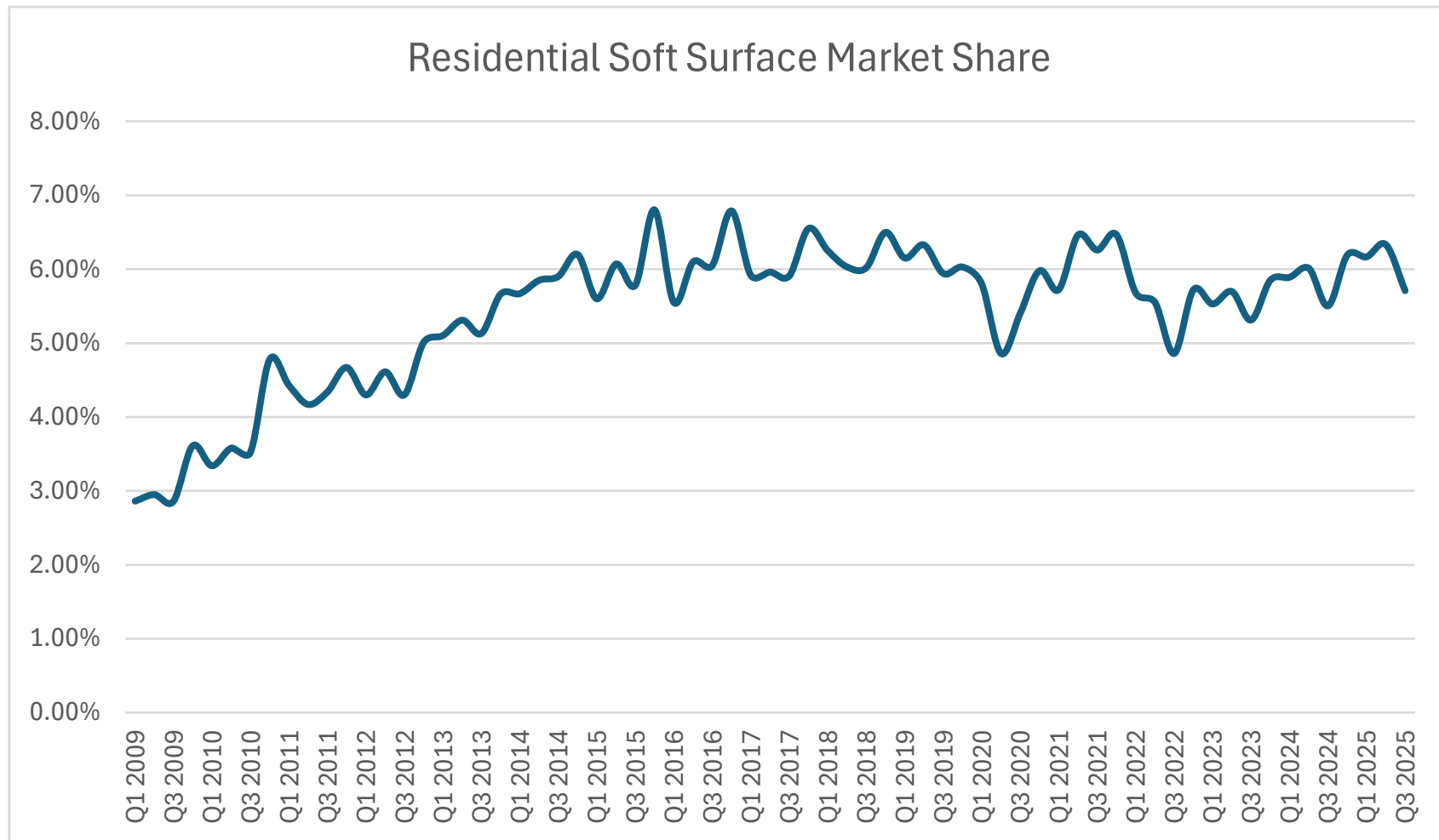
PET / TDG Retail Soft / Industry (Res Replacement)





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## Market Share



Sales by The Dixie Group as a percent of the estimated total residential market



# Industry Positioning

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- Strategically our business is driven by our relationship to the upper-end consumer and the design community
- This leads us to:
  - Have a sales force that is attuned to design and customer solutions
  - Be a “product driven company” with an emphasis on beautiful and trend setting styles, colors, and designs
  - Be quality focused with a reputation for building excellent products and standing behind what we make
  - And, unlike most of the industry, not manufacturing driven

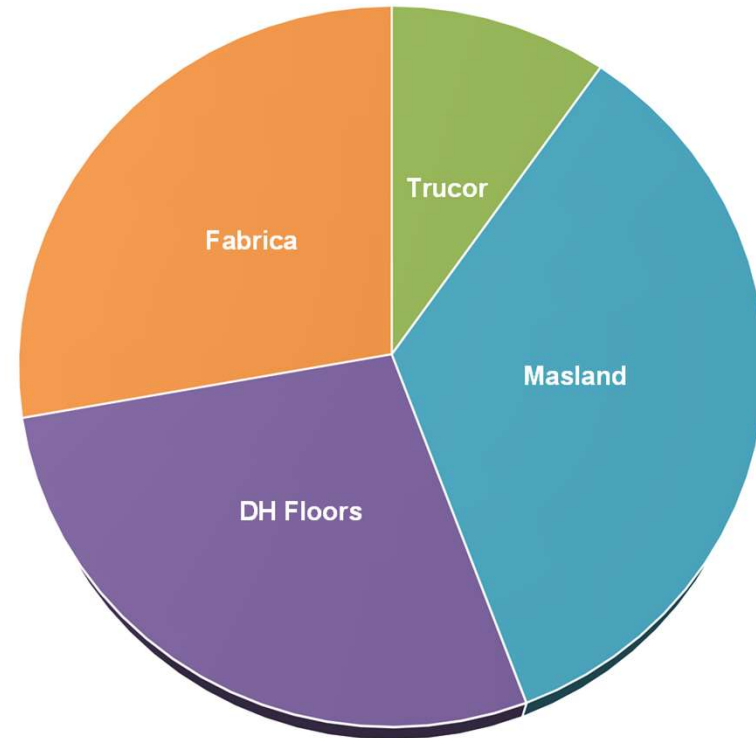
# Dixie Group High-End Residential Sales

## All Brands



### Sales by Brand for Q3 2025

Trailing Twelve Months

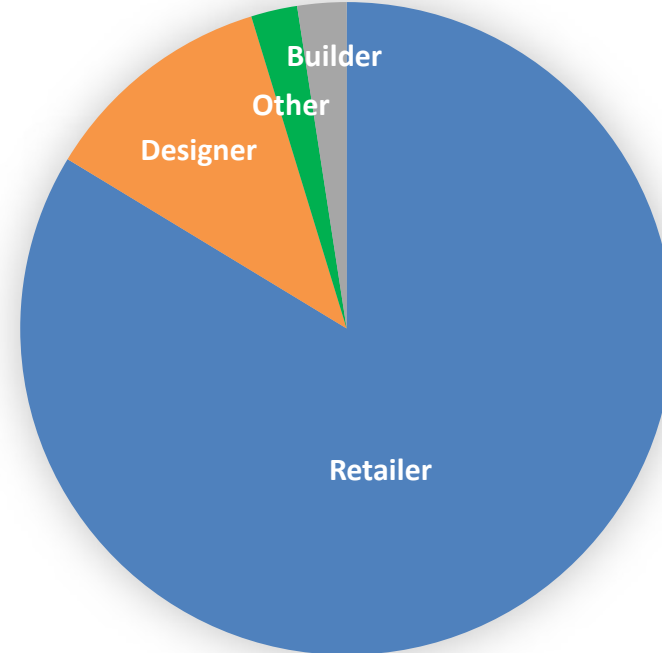


# Dixie Group High-End Residential Sales

## All Brands



**Sales by Channel for Q3 2025**  
Trailing Twelve Months



The company believes that a significant portion of retail sales also involve a designer.





- In 2023, we rebranded Dixie Home as DH Floors and celebrated 20 years in the market.
- Affordable Fashion: DH Floors provides well styled carpet and hard surface designs in the mid to high end residential market.
- With a broad range of price points, DH Floors meets the needs of a wide range of consumers through the specialty retail channel.
- During 2023, our new collection of beautiful carpet styles made with DuraSilk™ SD Pet Solutions polyester was well received by the market and became a key growth category.
- In 2024, we are expanding our line of DuraSilk™SD carpet styles with unique aesthetics and colorations. We are also launching new EnVision® Nylon and EnVision®SD Nylon styles.
- Growth initiatives
  - DuraSilk™SD Pet Solutions Polyester
  - TRUCOR® SPC and MFC Hybrid flooring
  - EnVision® Nylon
  - EnVisionSD® Pet Solutions



- Inspired by Design: leading high-end brand with reputation for innovative styling, design and color
- High-end retail / designer driven, approximately 16% of sales directly involve a designer
- The most versatile offering in the industry
- Growth initiatives
  - TRUCOR® Prime WPC flooring
  - TRUCOR® Energy SPC flooring
  - TRUCOR® Tymbr high performance laminate flooring
  - 1866 by Masland high end wool and decorative carpet and rugs
  - EnVision Nylon™
  - EnVisionSD Pet Solutions™





- Quality without Compromise: beautiful, high end residential products, manufactured with the finest raw materials and an unwavering commitment to quality and attention to detail.
- Designer focused, approximately 22% of sales directly involve a designer
- Custom construction, pattern, and color capabilities.
- Celebrating the Fabrica brand's 50<sup>th</sup> Anniversary in 2024
- Growth initiatives
  - Fabrica Fine Wood Floors, a sophisticated collection of refined wood flooring
  - EnVision Nylon™
  - Décor by Fabrica – high end wool and decorative carpet and rugs



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# Business Challenges

2021

- Invista sold Stainmaster brand to Lowes
  - Ultimately led to the loss of our business with Lowes – our largest mass merchant customer
- We sold our commercial division to Mannington
  - Began a restructuring plan to right size our operations to the new sales volume

2022

- Our primary raw material supplier exited the business in an abrupt and abusive manner
  - We endured exorbitant price increases coupled with significant internal costs, disruptions in operations and delayed introductions of new product
  - We lost our business with our largest mass merchant retailer as a result of the sale of the Stainmaster brand and cost increases
- Exorbitant increase in the freight costs for imported goods
- Cost and operational disruptions as a result of our ongoing restructuring plan

2023 -  
2025

- Higher rates on mortgages and inflated housing prices have caused a decline in sales within the flooring industry
- Decline in the volume of sales of existing homes - a primary driver for our business
- Persistent inflation and other economic conditions have delayed interest cuts expected in 2024



# Cost Reduction Plans

	2023	2024	2025 YTD September	2025 Forecast	Total 2023 - 2025
<b>Total Cost Reductions</b>	<b>35,646</b>	<b>10,294</b>	<b>10,032</b>	<b>12,969</b>	<b>58,909</b>
Reductions in Raw Material Costs	8,574	3,866	3,371	4,121	16,561
Employee Headcount Reductions	13,434	195	1,080	1,474	15,103
Lower Expenses Related to Samples and Marketing	4,997	1,773	1,749	2,332	9,102
Operational Improvements	2,323	2,783	822	1,223	6,329
Lower Costs in Hard Surface Products	4,054	-	617	945	4,999
Other Cost Reductions	2,264	1,677	2,393	2,874	6,815

The Profit Improvement Plan for 2026 is estimated to be over \$10 million. The majority of these year over year cost reductions have already been implemented during the fourth quarter of 2025 or previously.

# Looking Forward

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22



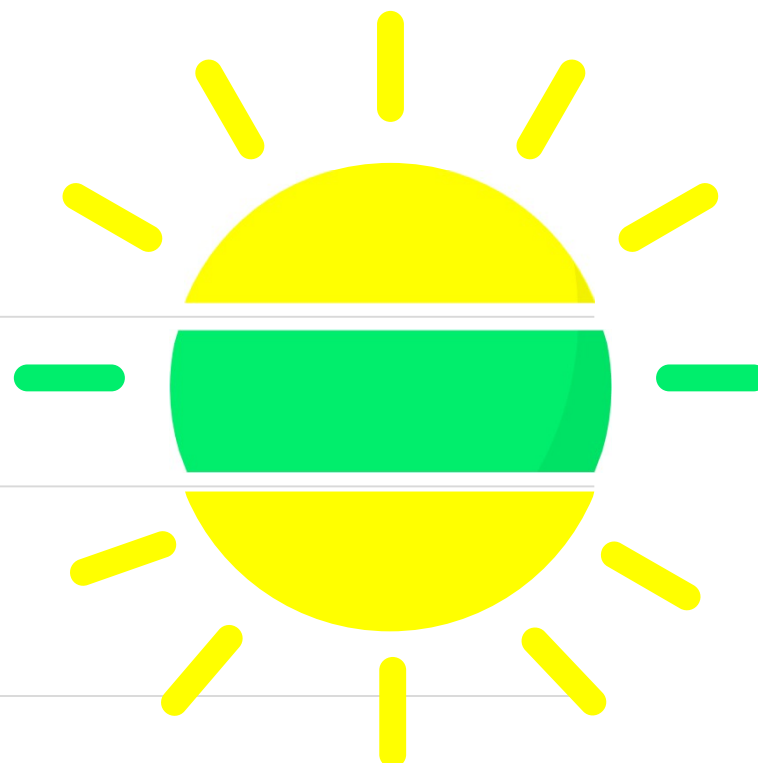
We anticipate strong sales driven by pent up demand when interest rates are reduced and the housing market recovers.



Gross margins will continue to improve with full volume from extrusion operations and increased volume in the manufacturing plants.



Selling and marketing expenses were elevated in previous years, driven by sales initiatives in hard surface, polyester and decorative product offerings. These expenses will return to normal levels to support product introductions and sample replenishment.

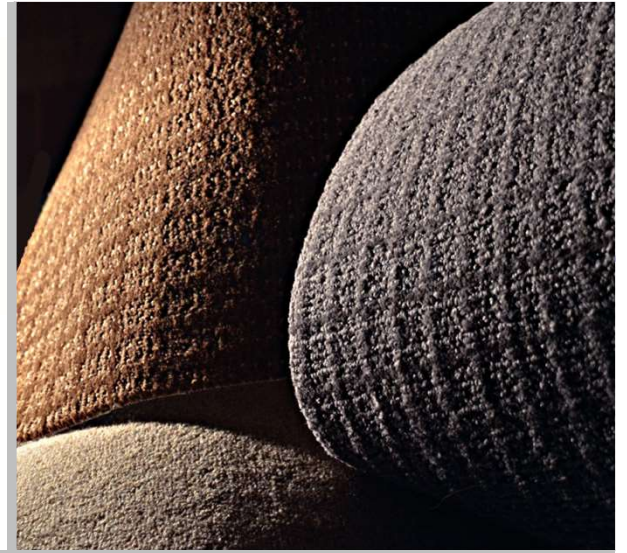






FABRICA

*Masland*  
INSPIRED BY DESIGN.



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DIXIE  
HOME 

 TRUCOR®  
FLOORING SIMPLIFIED

